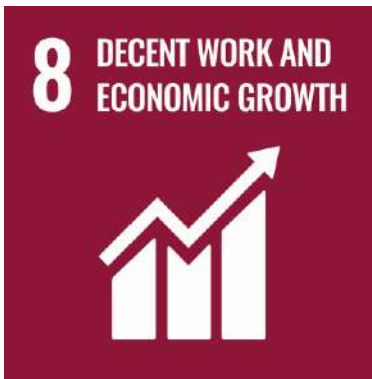


Samta Uganda

Exploration & Mining Business



Our Founder



Purushottam Agrawal

**Founder, Ajanta Pharma
Chairman, Samta Group**



- L Founded in 1973
- L Employees 7,000+
- L Research scientists 850+
- L 7 plants, 2 USFDA approved
- L 150+ Products
- L Global presence in 30+ markets
- L Market cap: \$3.5 bn
- L Promoter holding 66%+



- L Singular focus of sustainability –
Recycle, Reduce & Reuse
- L Businesses across Metals, Bio-
tech, Nano-tech, Green Energy
- L \$ 70 Mn Invested
- L 400+ Employees
- L 3 Patents
- L Dedicated promoter funded
Philanthropic arm

Select Recognitions

- > The Asian Business Leadership Forum’s Business Excellence Award in ‘22 for his outstanding leadership.
- > Pharma Excellence Award by PHARMEXCIL, Govt. of India.
- > Best Export Performance Award by Directorate of Industries, Govt. of Maharashtra
- > Gold Trophy for Quality Excellence from Indian Drug Manufacturers Association
- > Ajanta Pharma listed in Forbes India Super 50 Companies for three years in a row 2015, 2016 and 2017.



Our Vision, Mission & Core Values

Vision Create equilibrium between Humanity and environment.	Mission Sustainable solutions for everyday life.
--	--

Core Values

 Innovation Challenge the present, change the future.	 Integrity Practice honesty, morality will become a habit.	 Excellence Be consistently committed, perfection will follow.
 Courage Dream big, let your conviction make it a reality.	 Sustainability Design lasting solutions, create a future for everyone.	 Empathy Acknowledge every perspective, create an inclusive culture.



About Samta Group

samta

Inventing a New Future



2016

Founding Year



Mumbai, India

Headquarters



4

Regions of presence



5

Subsidiaries



+100 M USD

Investment commitment in Morocco

 **samtamines**

General overview

- **SAMTA GROUP** is an Indian company founded in 2016 which operates in several emerging industries, including biotechnology, mining, renewable energy, fintech and Blockchain
- The Company was created as part of a **diversification strategy for Ajanta Pharma**, a publicly listed Indian company specializing in the development and commercialization of pharmaceutical formulations
- **SAMTA Group** conducts business in various regions through its subsidiaries, including **India, the USA, the Middle-East and Africa** (DR Congo, Morocco, and Uganda)

Promoter Directors



Purushottam Agrawal
Founder - Ajanta Pharma
Chairman - Samta Group



Madhusudan Agrawal
Vice Chairman-Ajanta Pharma



Ravi Agrawal
MD – Samta Group

Group Business activities



SAMTA Energy

- **25 MW solar energy plant since 2012**
- **An uptime record of 99.9%**



Gencrest

- **R&D, Manufacturing & Marketing Products** : OLN, OM, and textile grade banana fiber



SAMTA Mines & Minerals

- Presence in **Uganda, DR Congo and Morocco**
- **Metals** : Copper, Cobalt, Nickel, Lithium, Gold, Silver



Proto9

- **Nanotechnology**
- **Fertilizers, Fibers and Metals**



InfiniChains

- **AI & Blockchain technology**
- **Products** : Traceability and Transparency



SAMTA Foundations

- **Healthcare**  **Services**
- **Education**  **Prison**
- **Community activities**



About Samta Mines



- 3**
Countries of presence
- 27**
Mineral licenses in Africa
- 3**
Types of extracted metal
- 1 704 km²**
Area covered
- 27 M USD**
Total Investment in Africa

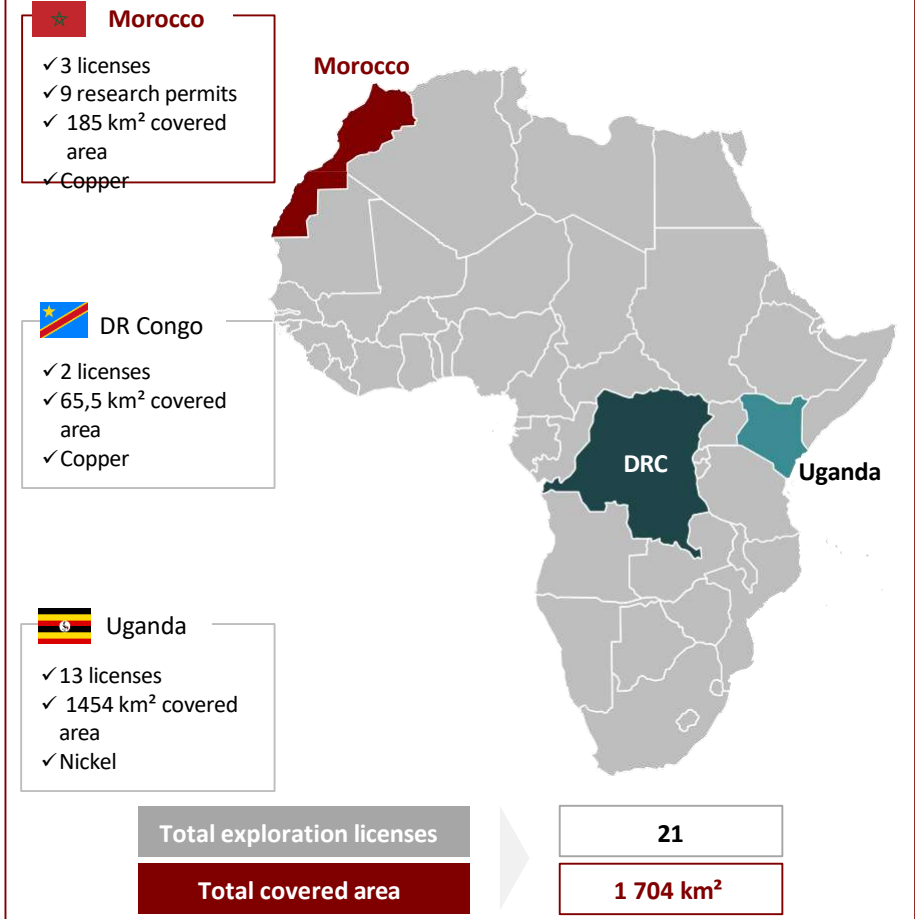
General overview

- Based in India, **SAMTA Mines & Minerals Ltd.** is part of the **SAMTA Group**. The company specializes in the extraction and refining of metals & minerals :
 - ✓ **Energy Metals:** Extraction and refining of Copper, Nickel, Lead, Zinc, and Antimony used for generation, storage and use of electrical energy
 - ✓ **3TG:** Tin, Tungsten, Tantalum and Gold used in products such as mobile phones, cars, and jewelry
 - ✓ **Rare-earth elements (REEs):** used as components in high technology devices, such as smart phones, digital cameras, computer hard disks, fluorescent and LED lights, flat screen televisions, computer monitors, and electronic displays
- SAMTA Mines** owns businesses in **Uganda, Democratic Republic of Congo** and **Morocco** through its subsidiary located in UAE, **SAMTA Management Services DMCC**. The Company holds 21 minerals licenses & research permits covering an area exceeding 1 977 km²

SAMTA Mines & Minerals portfolio description & use

	Applications	Products
Energy Metals	Crucial for industries such as construction, transportation, and telecommunications	<ul style="list-style-type: none"> ✓ Copper ✓ Nickel ✓ Lead ☐ Zinc ☐ Antimony
3TG	Essential for many modern technologies: Mobile phones, cars, and jewelry	<ul style="list-style-type: none"> ✓ Tin ✓ Tungsten ☐ Tantalum ☐ Gold
REEs	High technology devices components (smartphones, digital cameras, computers, flat screens etc.)	<ul style="list-style-type: none"> ✓ Erbium ✓ Cerium ✓ Terbium

African presence of SAMTA Mines & Minerals



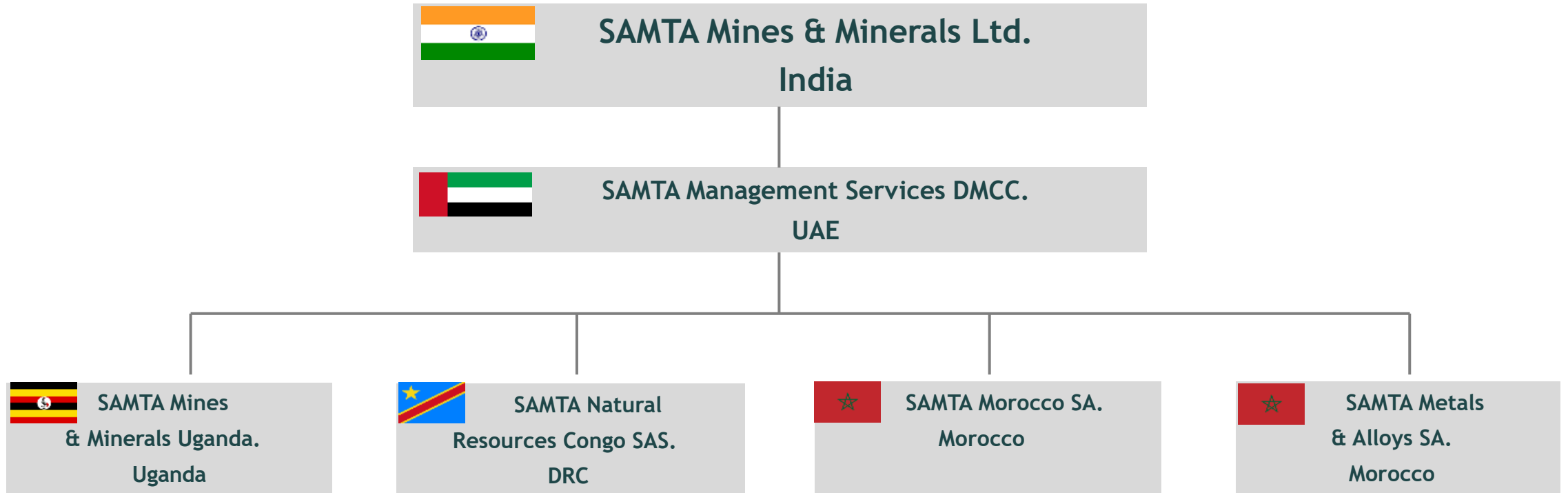
Samta Mines | Sustainability Focus

Sustainability is the core focus in all our operations – right from the concept and design stage, project, operation, and post-operation closure.

SMML is committed and adheres to the following benchmark practices while executing our projects & operations:

- Zero Harm, Zero Waste, Zero discharge mining concept
- Compliance of ICMM/IFC guidelines and Dow Jones sustainability matrix
- Incorporation of blockchain technology for traceability and ethical mining practices
- Worlds benchmarked technologies to achieve the lowest specific water & energy consumption
- Promotion of green power in the applicable area
- Proactive deployment of our flagship foundation activities
- Digital mining coupled with green-powered equipment for a lower carbon footprint
- Drive waste-to-wealth initiatives under zero waste concept

Samta Mines | Organisation Chart



Samta Mines | Board of Directors



Purushottam Agrawal
Group Chairman

A visionary entrepreneur & Founder- Ajanta pharma



Ravi Agarwal
Managing Director

International BD and Marketing Ajanta Pharma, Infinchains



Madhusudan Agrawal
Director

Vice chairman Ajanta pharma, Honorary consul general of the Republic of Uganda



Nitin Deshmukh
Independent Director

Ex Founding Managing Partner, Kotak Investment Advisors



Shyam Lal Bajaj
Independent Director

Ex-CFO Vedanta, Ex-CFO Polycab

Samta Mines | Leadership Team



Vinod Wagh
CEO

27 years of experience in Metal & Mining business covering copper / lead/ zinc smelting & refining operations



Aniket Gupta
CFO

18 years of experience in corporate finance & Governance in India and international level



Tapan Mappat
COO-Morocco

22 Years of experience in copper, aluminum ,gold smelting & refining in India & abroad.



Biranchi Pati
Head- BD & Projects

25 years of experience in Exploration & Mining, Business Development in India & abroad

Samta Uganda | Executive Summary

Extensive exploration program completed during 2017- 2022

- **5 key exploration prospects** in Uganda, in proximity to the **East African Nickel Belt**
- **Stage 1 works completed 2017-2022:** prospect scale wide soil surveys, target-specific pitting, trenching, ground magnetic and IP geophysical surveys and 16,400m of RC & DD scout drilling
- **USD 5.5m** invested to date, discovering and classifying the inferred mineral resource of 163kt of contained nickel

Samta's projects



Targeting massive Ni-sulphide mineralisation

- **Ongoing geological** works continue to identify evidence of potential massive sulphide presence
- **Execution of Stage 2 exploration program** to confirm **massive sulphides** identified to enhance the potential to **discover massive Kabanga type of mineralization**
- **Key works to be conducted:** airborne electro-magnetic survey, ground penetrating radar, drilling program



ZSD181: 196.1 - 196.3m, Massive blebs of sulphides in mafic -ultramafic blob enclosed in Gneiss

ZSD180: 215-216m: Full core: quartzite - massive sulphide



Next steps

- Execution of Stage 2 works to scale up the project
- Discussions with prospective off-take partners
- Options:
 - Strategic JV partnership
 - IPO
 - Share swap
 - Exit

Technical Report (NI 43-101), 0.2% COG, Inferred MRE

Prospect	Ore, kt	Ni grade, %	Nickel, kt
Arua Area 1	11,320	0.34%	38
Arua Area 2	5,149	0.52%	27
Arua Area 4	2,783	0.74%	21
Zombo North	11,100	0.44%	49
Zombo South	8,240	0.34%	28
Total	38,592	0.42%	163

Samta Uganda | Exploration Program @ Glance

199 km² mapped, 82,721 soil samples taken and 16,400 m drilled.

License: Prospect	Mapping, km ²	Outcrop samples	Soil samples	Trenches / samples	Pits / samples	Ground Mag, km ²	IP Survey, lkm	Drilling, m
Arua project	15	423	10,689	4 / 57	19 / 149	18	-	9,067
EL1722 : Area 1	4	244	1,576	1 / 16	- / -	4	-	1,961
EL1722 : Area 2	7	49	1,067	2 / 22	- / -	7	-	3,710
EL1720 : Area 4	4	69	1,189	1 / 19	4 / 26	6	-	3,039
EL1720 : Other 1 area	-	12	89	- / -	4 / 33	-	-	40
EL1722 : 3 areas + 1 target	-	43	1,822	- / -	4 / 34	-	-	160
EL1783 : 6 targets	-	6	2,742	- / -	- / -	-	-	-
EL00283 : 2 targets	-	-	281	- / -	- / -	-	-	-
EL1720/1722/1783 : 9 grid	-	-	1,923	- / -	7 / 56	-	-	157
Zombo project	33	87	36,278	10 / 64	8 / 256	-	25	6,237
EL00099: Zombo North	6	37	1,898	- / -	- / -	-	25	5,073
EL00099: Zombo South	4	7	1,077	- / -	- / -	-	-	736
EL00099: Other 43 targets	23	43	25,813	10 / 64	8 / 256	-	-	428
EL00226: 3 targets	-	-	7,490	- / -	- / -	-	-	-
Gulu project	151	316	34,754	- / -	20 / 149	104	12	1,096
EL1842: 11 targets	38	11	6,996	- / -	- / -	8	-	-
EL1845: 16 zones	85	305	18,256	- / -	20 / 149	48	-	107
EL1866: 5 targets	29	-	2,961	- / -	- / -	42	12	989
EL1990 : 2 targets	-	-	6,541	- / -	- / -	6	-	-
TOTAL	199	826	81,721	14 / 121	47 / 554	121	37	16,400

Samta Uganda | Mineral Resource Estimate

A NI 43-101 compliant MRE of 163 kt contained nickel in inferred category.

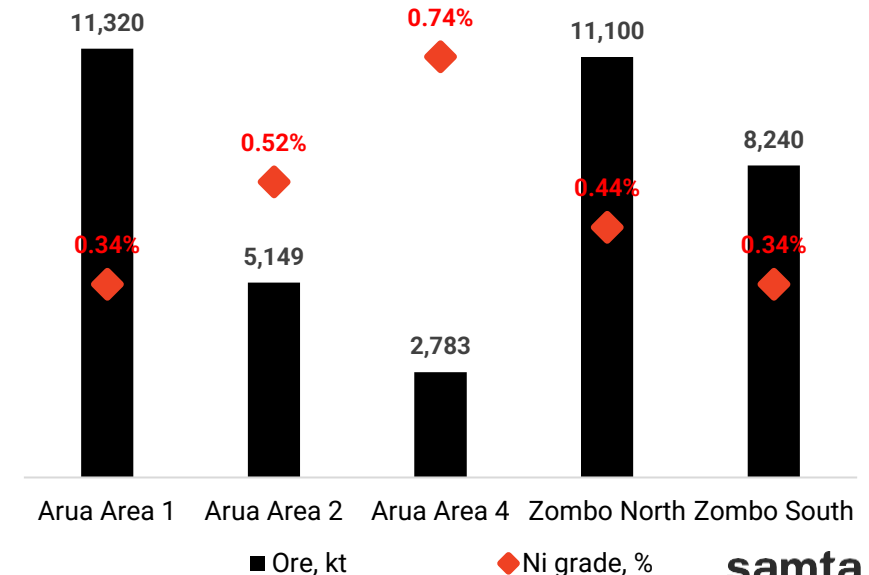
MRE (COG 0.2%), Inferred	Ni ore, kt	Ni grade	Contained Ni, kt
Arua Area 1	11,320	0.34%	38
Arua Area 2	5,149	0.52%	27
Arua Area 4	2,783	0.74%	21
Zombo North	11,100	0.44%	49
Zombo South	8,240	0.34%	28
TOTAL	38,592	0.42%	163

Drill Campaign	No. of drill holes	Meters drilled, m	Average depth, m
Arua	187	9,067	48
Zombo	186	6,237	34
Gulu	7	1,096	157
TOTAL	380	16,400	43

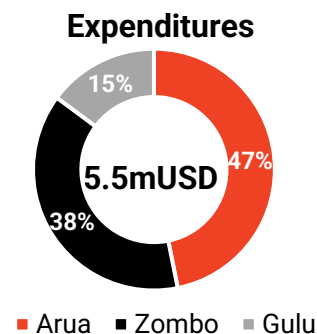
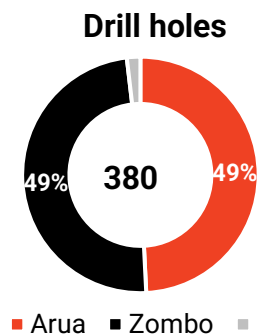
COMMENT.

- In-house MRE of **38.6 Mt of Ni ore @ 0.42% Ni** grade in inferred resources category delineated for 5 key prospects including latest drilling on Target 1.

Mineral resource estimate (COG 0.2%), inferred



16,400m

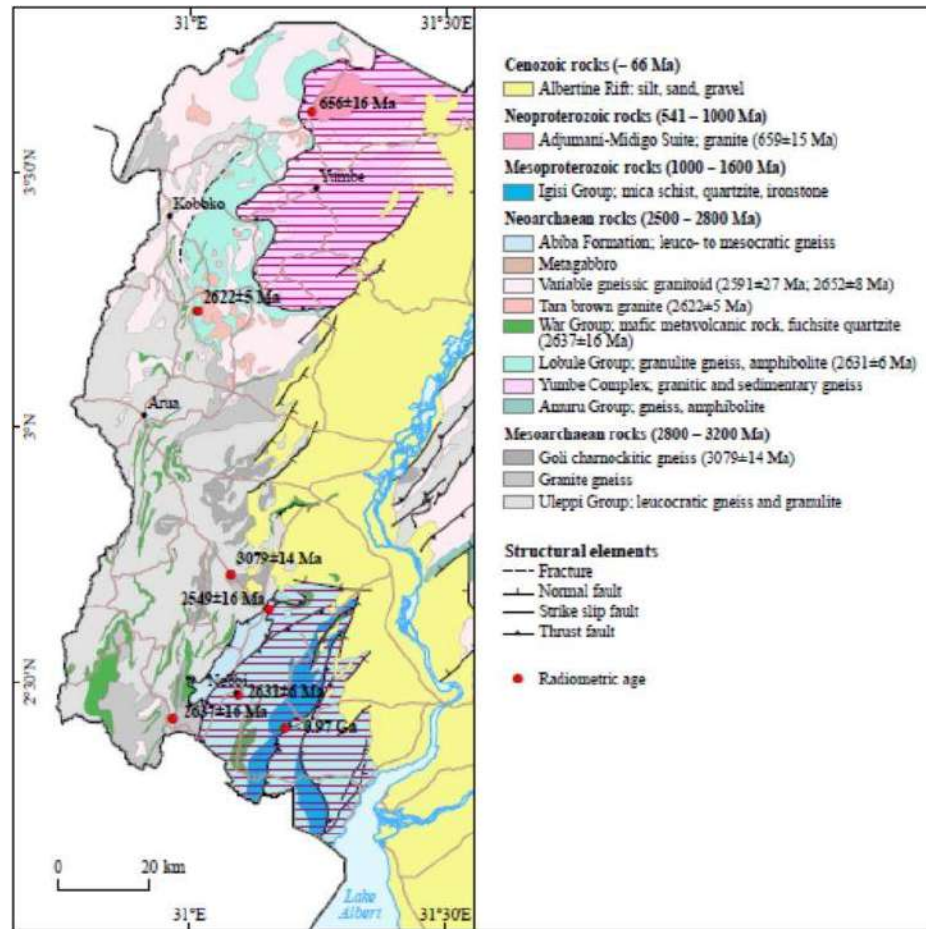


Samta Uganda | Summary of licences

SN	Project District	Project Area	Amalgamation Plan Area	License ID	Area (Km ²)	Date Granted	Date of Expiry	Renewal/New App. Date	Current status
1	AMURU & ADJUMANI	Gulu	Gulu 1: Application submitted 30 Jan 2024	EL1845	178.54	15-Oct-18	14-Oct-24	15-Oct-21	Active
2	AMURU	Gulu		EL1866	87.13	03-Dec-18	02-Dec-24	04-Dec-21	Active
3	AMURU & GULU	Gulu	Gulu 2	EL1842	145.87	15-Oct-18	14-Oct-24	15-Oct-21	Active
4	AMURU (TN03831)	Gulu		TN03831(EL1990)	27.21	-	New Application	25-Aug-22	Pending Review
5	AMURU (TN/EL/04066)	Gulu		TN/EL/04066(EL1990)	84.79	-	New Application	14-Sep-23	Pending Review
6	ARUA/ZOMBO	Arua	Arua 1	TN03774	22.63	-	New Application	05-Mar-22	Pending Review
7	ARUA/ZOMBO	Arua		EL1720	39.36	22-Feb-18	21-Feb-23	25-Jan-23	Pending Renewal
8	ARUA	Arua		EL1722	55.68	22-Feb-18	21-Feb-23	25-Jan-23	Pending Renewal
9	ARUA/ZOMBO	Arua		EL1783	23.17	29-Jun-18	28-Jun-23	28-May-23	Pending Renewal
10	ARUA/ZOMBO	Arua		EL00283	50.4	30-Dec-21	29-Dec-24	28-Nov-24	Active
11	ARUA	Arua		EL00295	56.65	18-Feb-22	17-Feb-25	17-Jan-25	Active
12	ARUA, NEBBI & ZOMBO	Zombo	Zombo 1	EL00099	493.79	24-Sep-20	23-Sep-23	23-Aug-23	Pending Renewal
13	ZOMBO	Zombo	Zombo 2	EL00226	189.46	15-Jul-21	14-Jul-24	14-Jun-24	Active

Samta Uganda | Regional Geology

Ultramafic rocks pointing to the potential of sulphidic discovery at Arua & Zombo.



- The major tectono-thermal units of the West Nile Block have subsequently been rebranded into five terranes:
 - **Cenozoic** rocks associated with rifting, 66Ma old
 - **Neoproterozoic** terrane rocks, 541-100Ma old
 - **Mesoproterozoic** terrane rocks, 1000 – 1600Ma old
 - **Neoproterozoic** terrane rocks, 2500 – 2880Ma old
 - **Mesoproterozoic** terrane rocks, 2500 – 2800Ma old
- **Nickel deposits in the region** are associated with the East Africa Nickel Belt (EANB) whose major component is in Burundi, Western Tanzania and with poorly documented probable extensions into adjacent areas of eastern Rwanda, southern and northern part of Uganda and east-central part of Democratic Republic of Congo.
- Known nickel deposits of the EANB all occur in **mafic-ultramafic intrusive rocks of the Mesoproterozoic age Kibaran igneous event**. These bodies take form of medium to large, layered intrusions, small dynamic magma conduits and dyke swarms. Within Uganda, Ni mineralization is mainly restricted to Mesoproterozoic igneous rocks.
- Based on the nature of Ni deposits elsewhere in the East Africa Nickel Belt, the targeted mineralization on Arua-Zombo Ni projects is most likely to comprise **one or two of the three main types of Nickel mineralization types**:
 - **Lateritic Ni mineralization**
 - Dutwa (Tanzania), Musongamati (Burundi)
 - **Massive to disseminated Ni-sulphide mineralization (magmatic/hydrothermal)**
 - Akelikongo (Uganda), Kabanga (Tanzania), Enterprise (Zambia), Nyabikere (Burundi), Kapalagulu (Burundi)

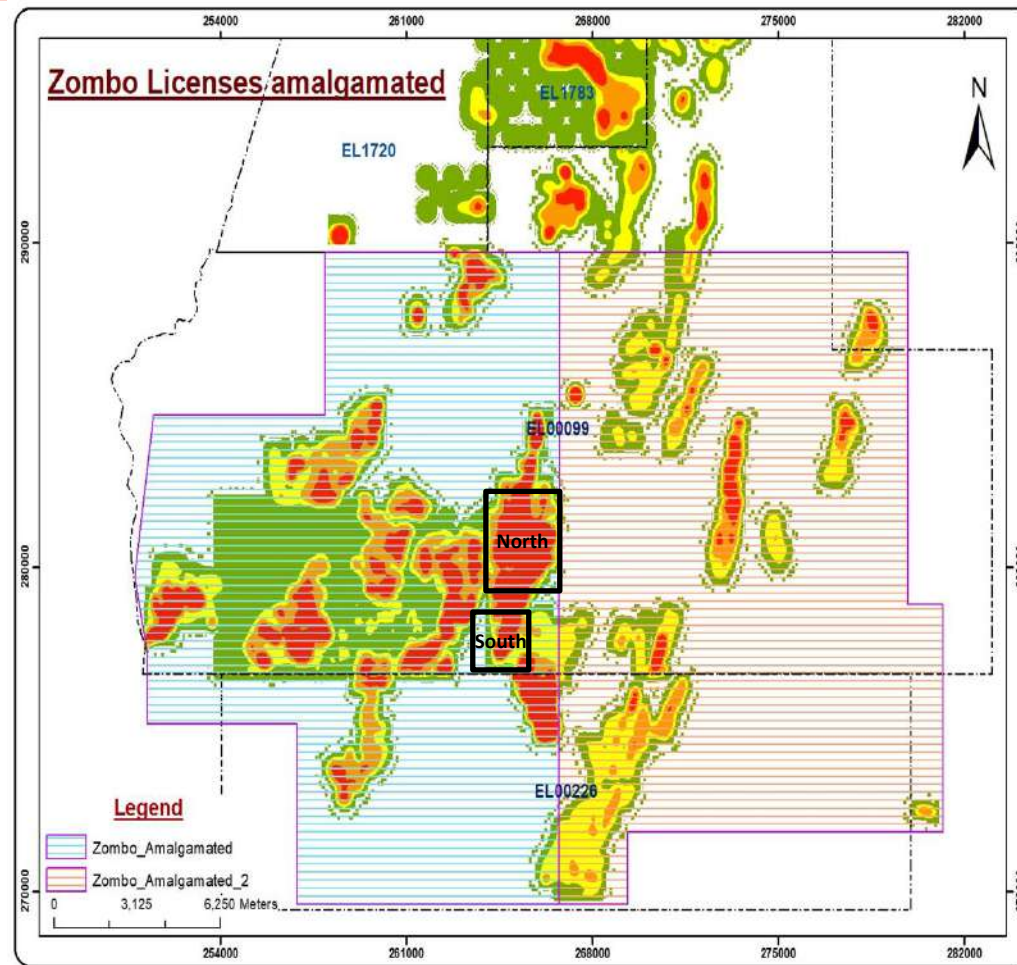
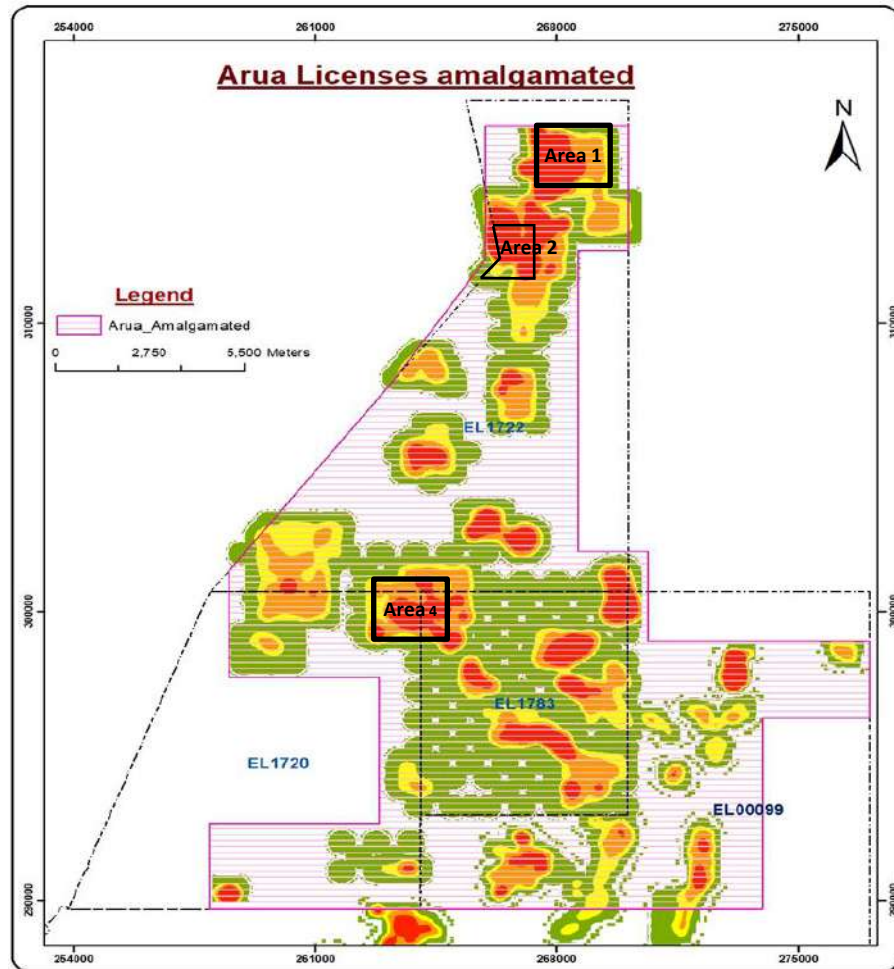
Samta Uganda | Properties at glance



- **Projects:** Arua, Zombo & Gulu
- **Metal:** Nickel
- **Location:** North-western Uganda (Arua, Zombo) & Northern Uganda (Gulu), close to the East African Nickel Belt (Burundi – Western Tanzania, with extensions in Eastern Rwanda, Southern Uganda and Eastern DRC)
- **Infrastructure:** Electrical and water infrastructure in place at district towns with large hospital, hotels and banking service
- **Total area:** 1,245 km² (Arua = 249 km², Zombo = 497 km², Gulu = 499 km²)
- **Title:** All licences held by Samta Uganda, no third-party royalties
- **Exploration works done 2017-2022:** Reconnaissance including extensive soil sampling, targeted trenching and pitting, ground IP geophysical surveys and 16,400m of RC & DD drilling
- **Exploration target:** Disseminated Ni-sulphide mineralisation potential in the area
- **Nickel projects in the region:** Akelikongo (Uganda), Kabanga, Ntaka Hill, Kapalagulu (Tanzania), Enterprise (Zambia), Nyabikere (Burundi)

Samta Uganda | Properties at glance

Arua Areas 1, 2 & 4 and Zombo North & South are 5 key prospects with discovered Ni anomalies.



Samta Uganda | Exploration Update

16,400m of drilling allowed to intercept highlights up to 13m @ 2.6% and 21m @ 1.9%

Arua project

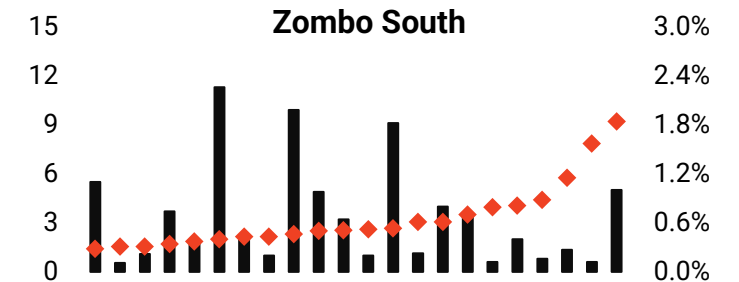
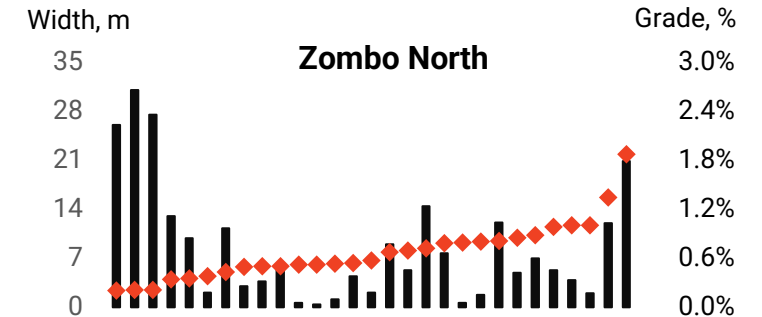
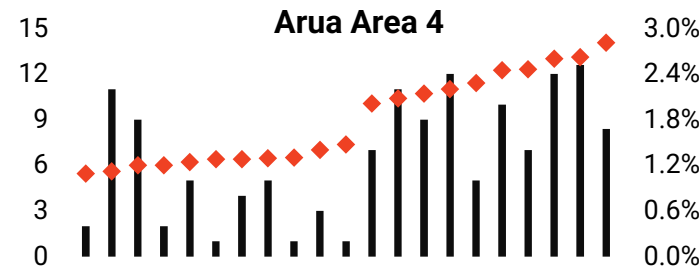
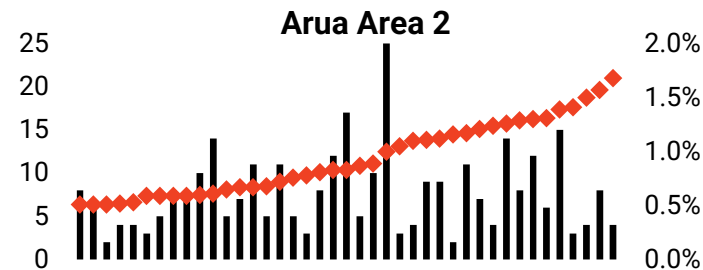
Meters drilled: **9,027 m**
 # drill holes: **187**
 # soil samples: **10,689**
 # pit samples: **149 / 19 pits**
 # trench samples: **57 / 4 trenches**
 # outcrop samples: **417 / 15 km2**
 Magnetic survey: **18 km2**

Zombo project

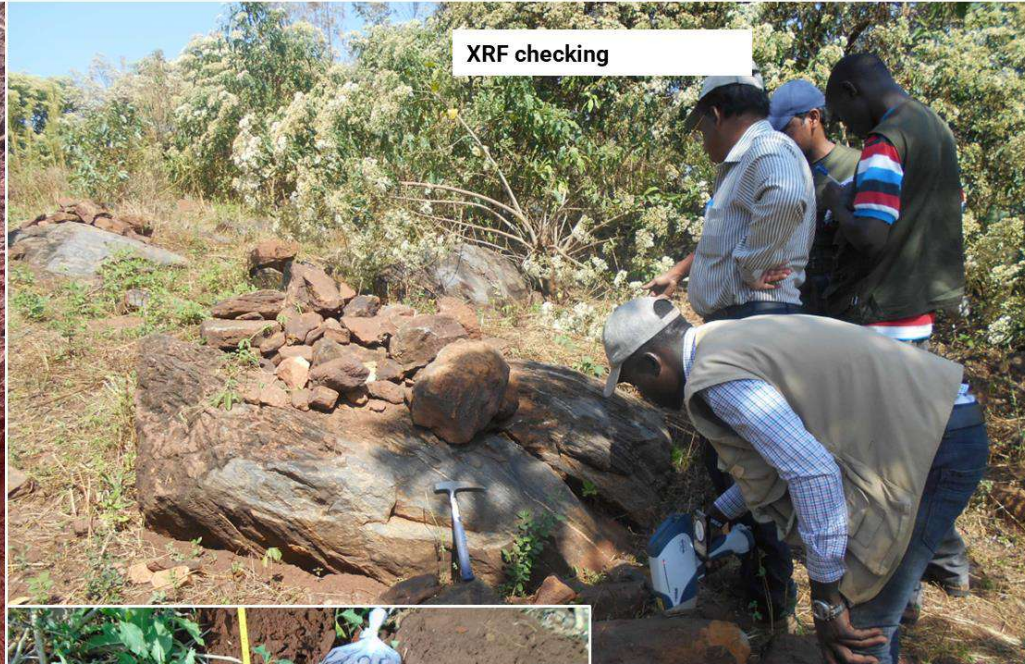
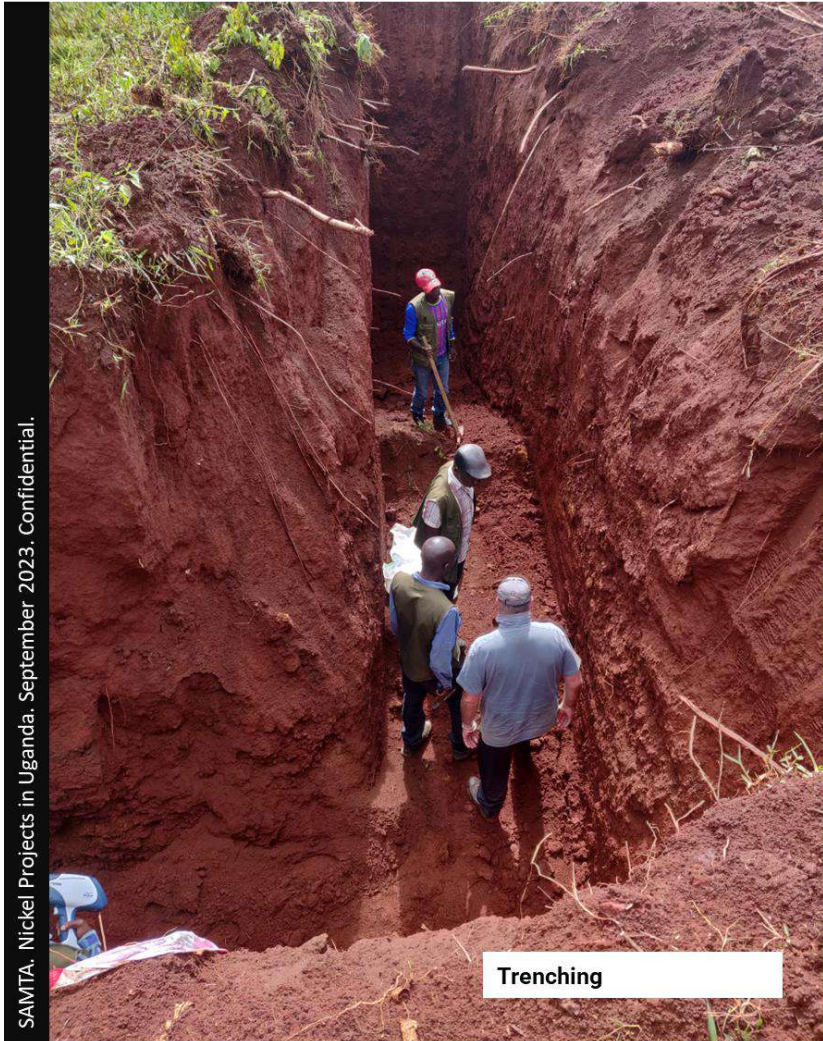
Meters drilled: **6,237 m**
 # drill holes: **186**
 # soil samples: **36,278**
 # pit samples: **256 / 8 pits**
 # trench samples: **64 / 10 trenches**
 # outcrop samples: **87 / 33 km2**
 IP survey: **25 km**

Gulu project

Meters drilled: **1,096 m**
 # drill holes: **14**
 # soil samples: **34,754**
 # pit samples: **149 / 20 pits**
 # outcrop samples: **316 / 151 km2**
 IP survey: **12 km**



Samta Uganda | Exploration Update



SAMTA - Nickel Projects in Uganda. September 2023. Confidential.

Samta Uganda | Exploration Update

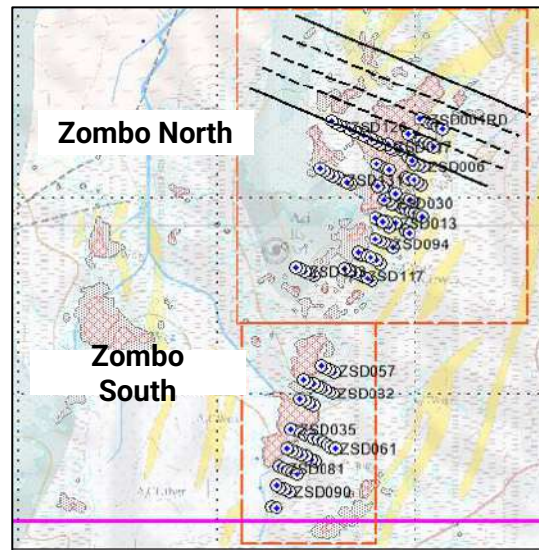
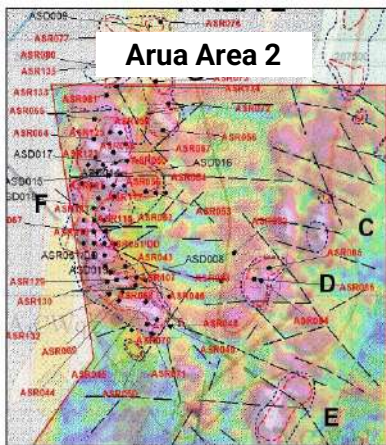
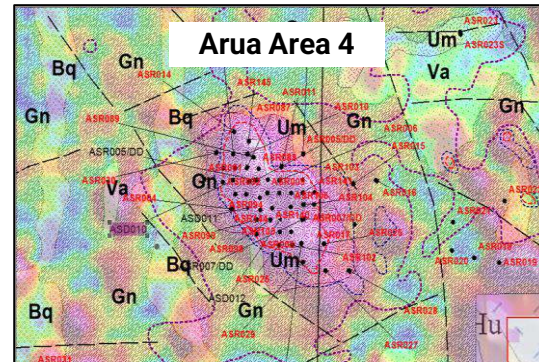
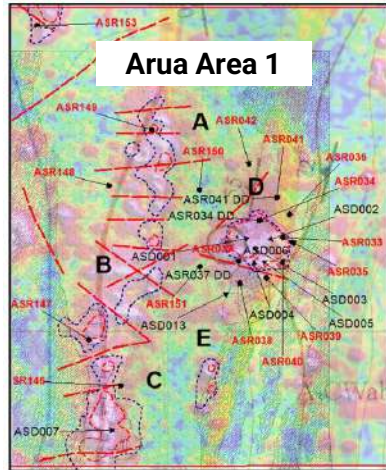


SAMTA, Nickel Projects in Uganda. September 2023. Confidential.



Samta Uganda | Drill Campaign

5 key prospects, 340 drill-holes & 100 highlights @ 0.5%-2.81% Ni grades.



In **Arua Area 1**, SAMTA Uganda drilled **1,961 m in 29 drill-holes**. 90% of drills intersected layered ultramafic rock sequences with assay values averaging 0.20% Ni. At a cut-off Ni grade of 0.5% there were **4 highlights** (continuous down-hole widths) of up to **5 m @ 0.90% Ni** and 3m @ 1.24%Ni.

In **Arua Area 2**, **83 drill-holes were done** for a total length of **3,710 m**. 90% of drills intersected layered ultramafic rock sequences with assay values averaging 0.10% Ni. At a cut-off Ni grade of 0.5% there were **41 highlights** of up to **25 m @ 1.00% Ni** and 15 m @ 1.39% Ni.

In **Arua Area 4**, the Company drilled **3,039 m in 64 drill-holes**. 90% of drills intersected layered ultramafic rock sequences with assay values averaging 0.65% Ni. At a cut-off Ni grade of 0.5% there were **21 highlights** of up to **13 m @ 2.62% Ni** and 8m @ 2.61%Ni.

In **Zombo North**, **5,073 m were drilled in 119 drill-holes**. 86% of drills intersected layered ultramafic rock sequences with assay values averaging 0.20% Ni. At a cut-off Ni grade of 0.5% there were **21 highlights** of up to **21 m @ 1.87% Ni** and 12m @ 1.34%Ni.

In **Zombo South**, the Company drilled **736 m in 45 drill-holes**. 80% of drills intersected layered ultramafic rock sequences with assay values averaging 0.10% Ni. At a cut-off Ni grade of 0.5% there were **13 highlights** of up to **5m @ 1.84% Ni** and 9m @ 0.53% Ni.

Samta Uganda | Drill Campaign

Verifying the presence and styles of Ni sulphide mineralisation.

Prospect	No. of drill holes	Meters drilled, m	Average dept, m	Start date	End date
Arua	187	9,067	48	May-19	Mar-20
Area 1	29	1,961	68	May-19	Mar-20
Area 2	83	3,710	45	Jun-19	Feb-20
Area 4	64	3,039	47	Jun-19	Mar-20
Area 7	2	80	40	Feb-20	Feb-20
Area 6	1	40	40	Feb-20	Mar-20
Area 3	1	40	40	Feb-20	Mar-20
Area 8	1	40	40	Feb-20	Mar-20
Grid 3	6	157	26	Feb-20	Mar-20
Area 1	29	1,961	68	May-19	Mar-20
Zombo	186	6,237	34	Nov-20	Aug-22
Zombo North	119	5,073	43	Nov-20	Aug-22
Zombo South	45	736	16	Nov-20	May-21
Target 28	18	345	19	Nov-20	May-21
Target 9	4	83	21	Nov-20	May-21
Gulu	14	1,096	78	Jan-22	Jun-22
Target G2	7	989	141	May-22	Jun-22
Block B	7	107	15	Jan-22	Jan-22
Total	380	16,400	42	May-19	Aug-22

Samta Uganda | Sulphide Potential

Evidence of sulphide mineralization gained during the Stage 1 exploration.



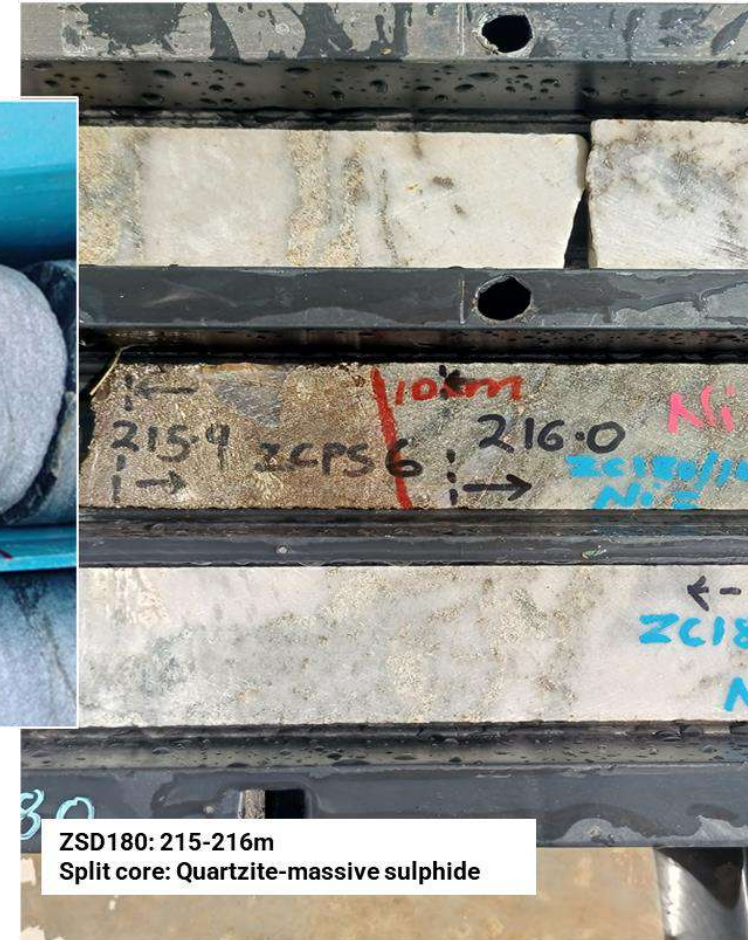
ZSD180, 215-216m
Full core: Quartzite-massive sulphide



ZSD183, 198-198.02m
Massive sulphides band in Ultramafic rock (sheared pyroxenite)



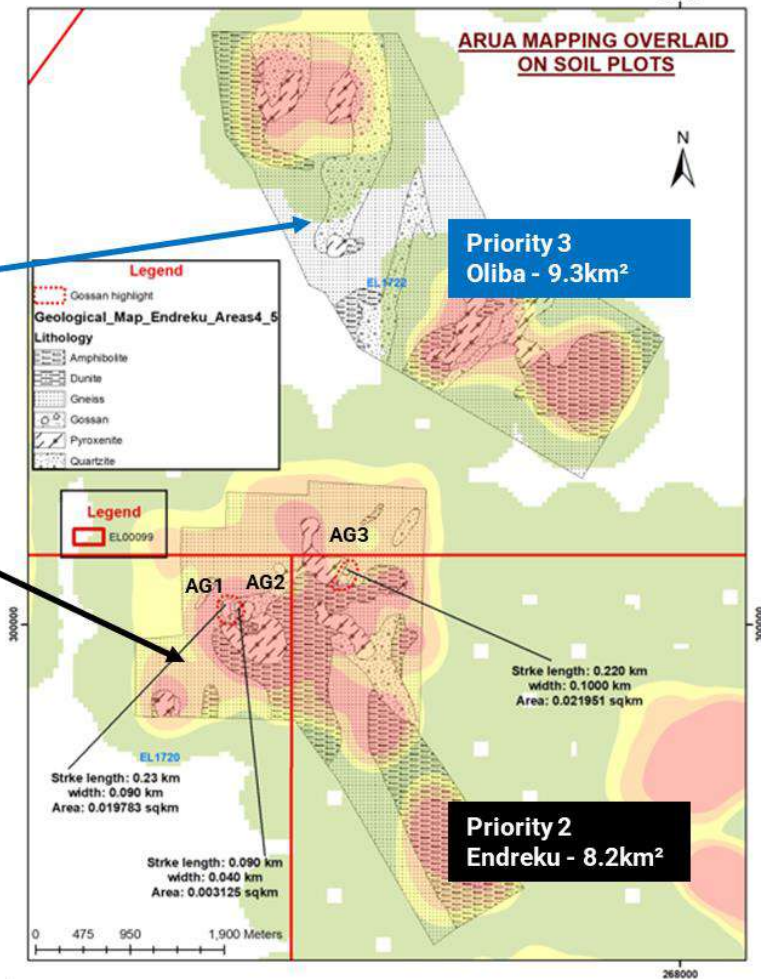
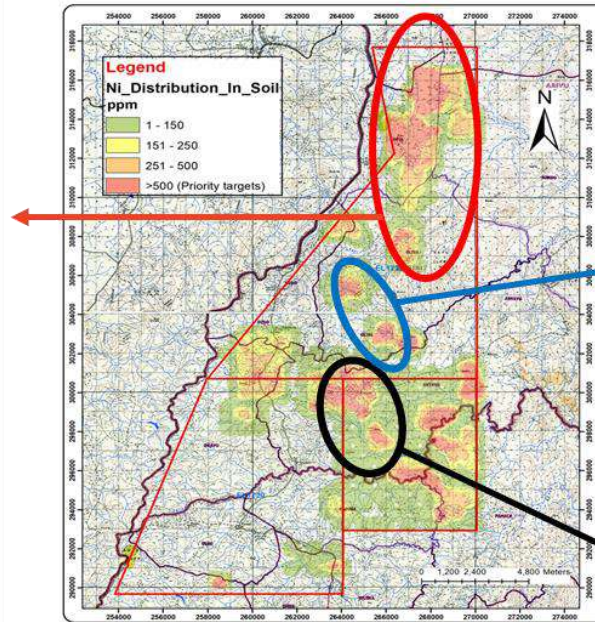
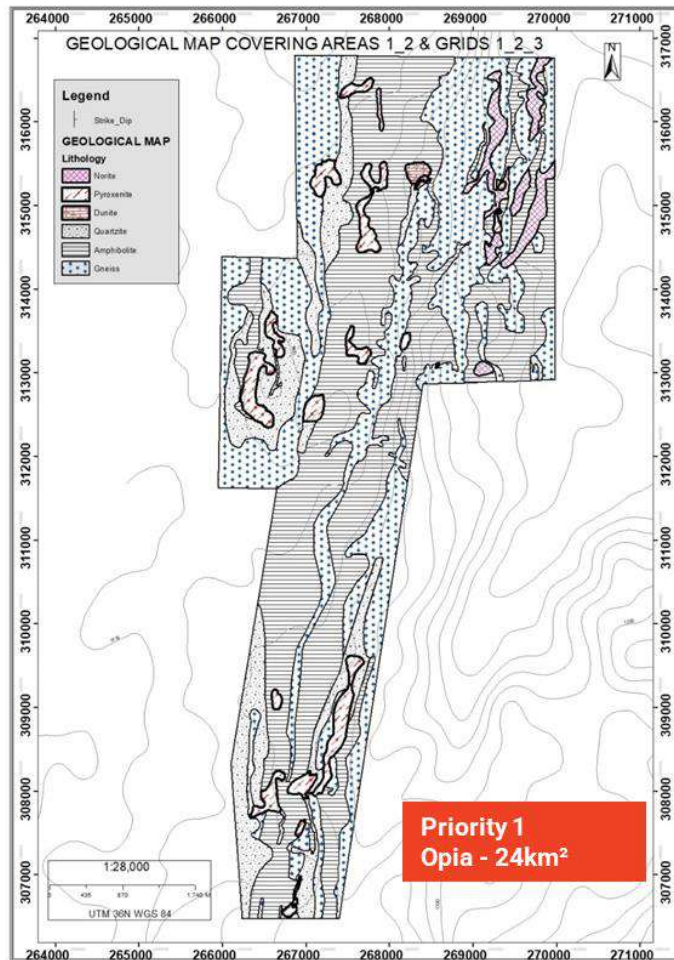
ZSD181, 196.1-196.3m. Massive blebs of sulphides in mafic-ultramafic blob enclosed in Gneiss



ZSD180: 215-216m
Split core: Quartzite-massive sulphide

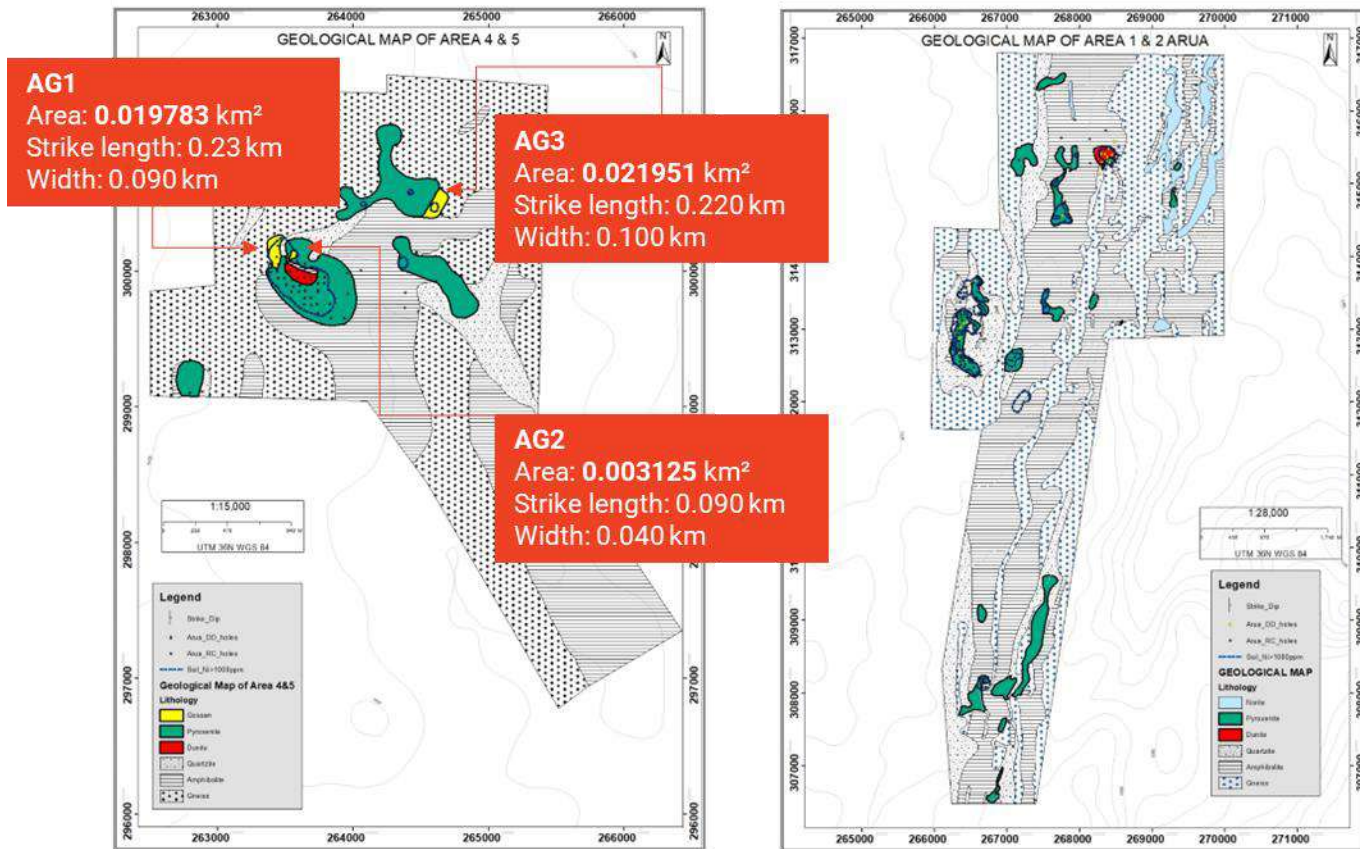
Samta Uganda | Arua

3 priority targets totalling 42km² mapped.



Samta Uganda | Arua

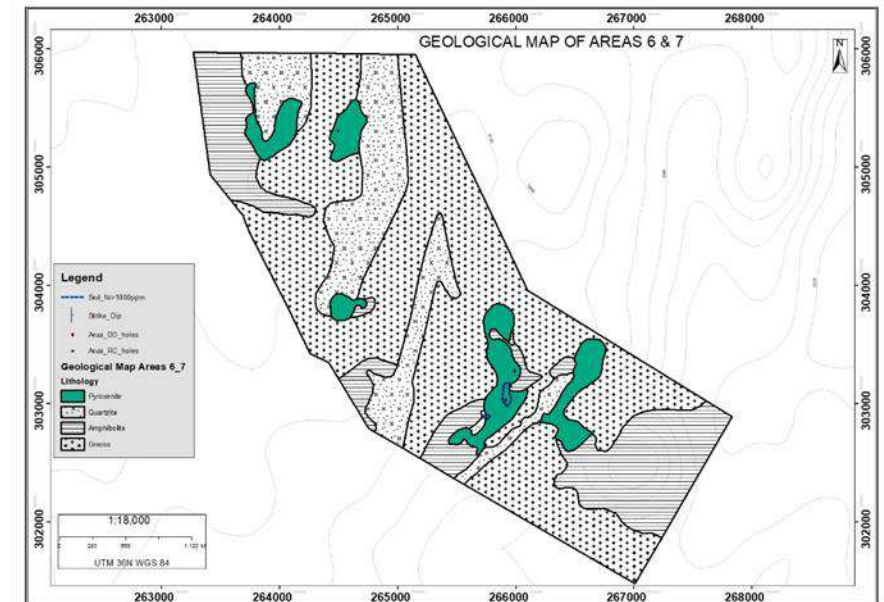
Increasing evidence of potential massive sulphide presence.



Priority 1: Opia 24km²
Areas 1, 2, Grids1, 2 & 3

Priority 2: Endreku 8.2km²
Areas 4 & 5

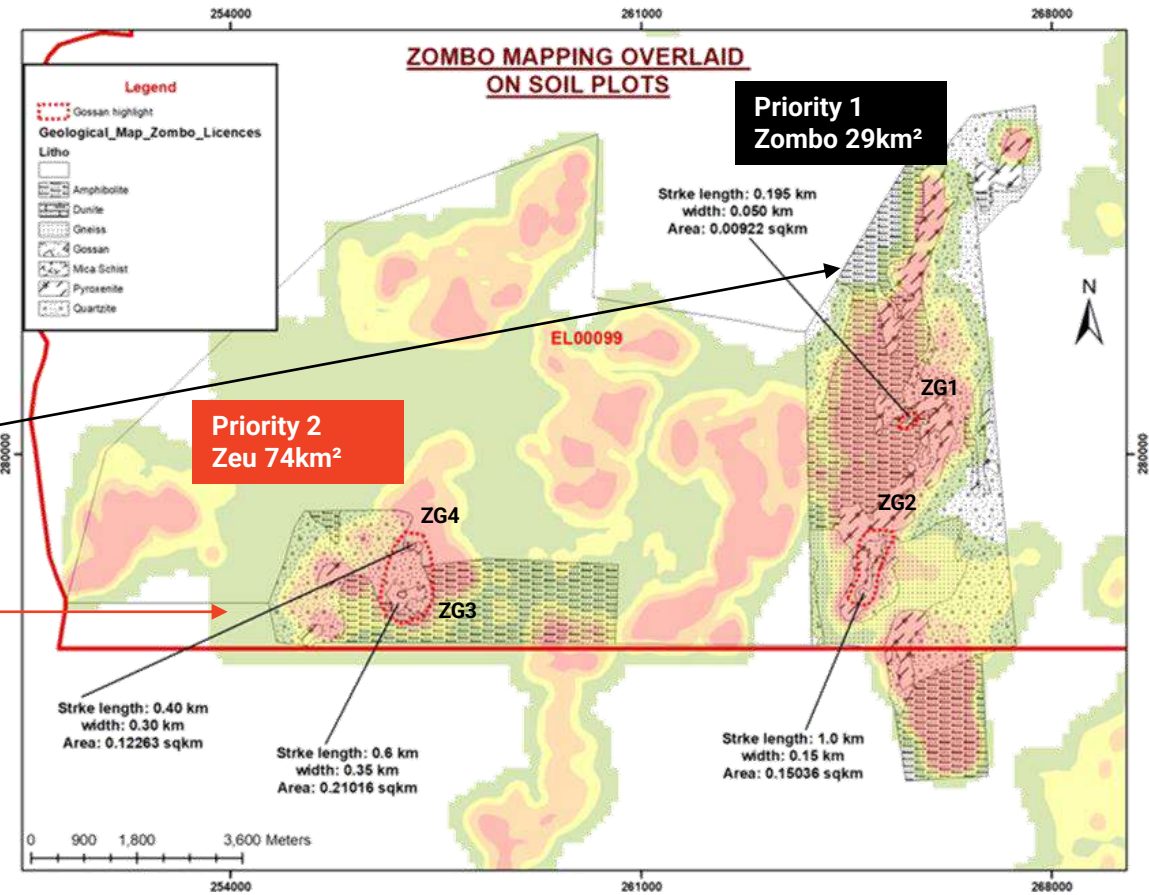
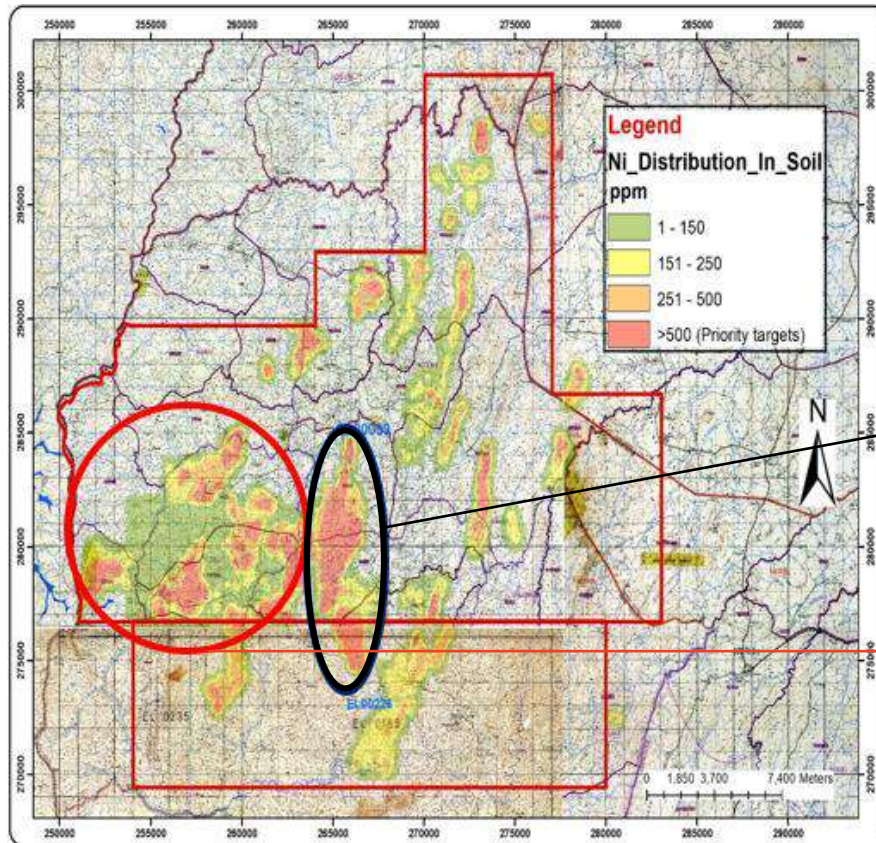
- Recent and ongoing geological mapping continues to identify evidence of potential massive sulphide presence in the area.
- Ultramafics observed** within areas of high soil nickel anomaly.
- Presence of **gossans**, direct weathering products of outcropping massive sulphide pod, indicating high possibility for **occurrence of nickel sulphide ore**.



Priority 3: Oliba 9.3km²
Areas 6 & 7

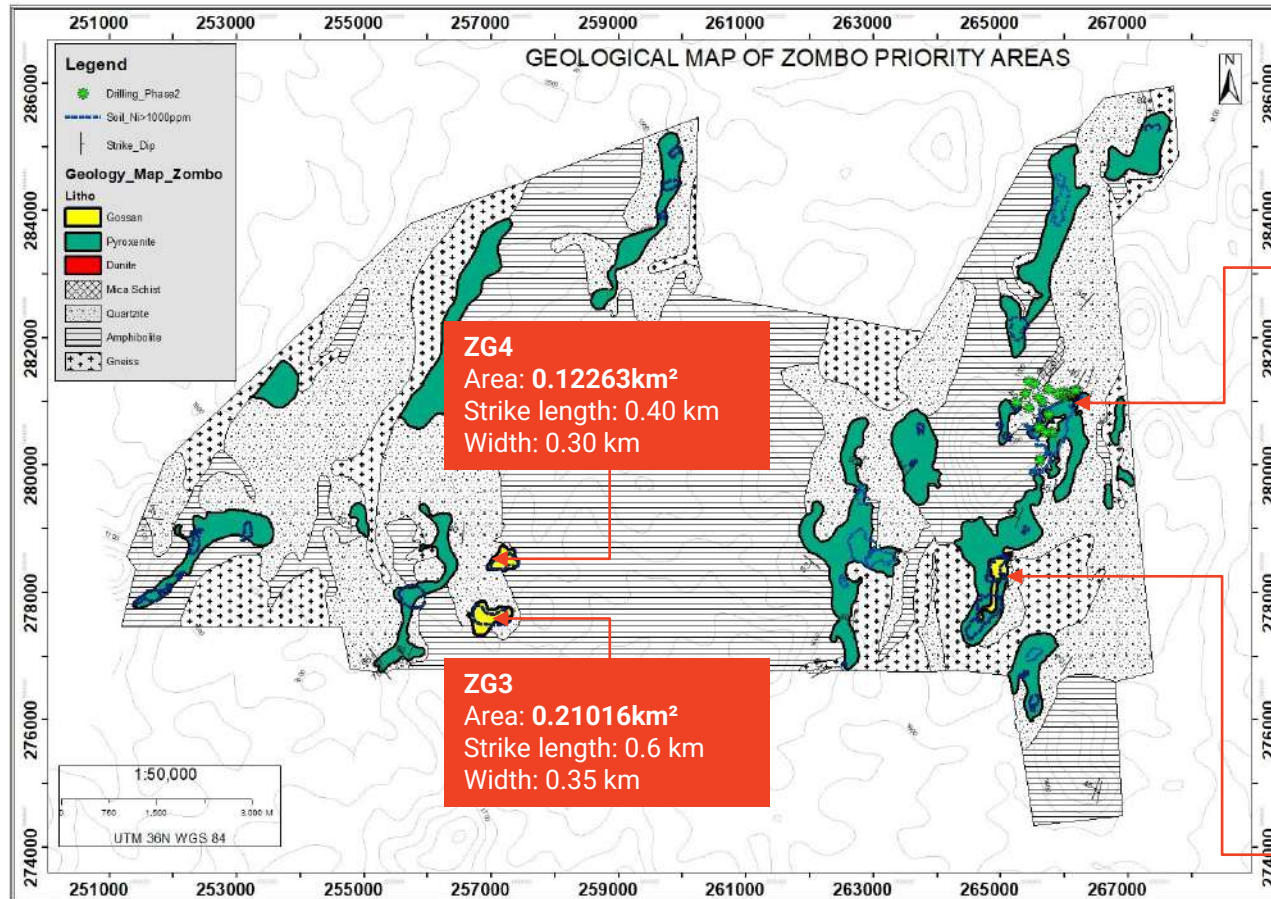
Samta Uganda | Zombo

2 priority targets totalling 103km² mapped.



Samta Uganda | Zombo

Increasing evidence of potential massive sulphide presence.

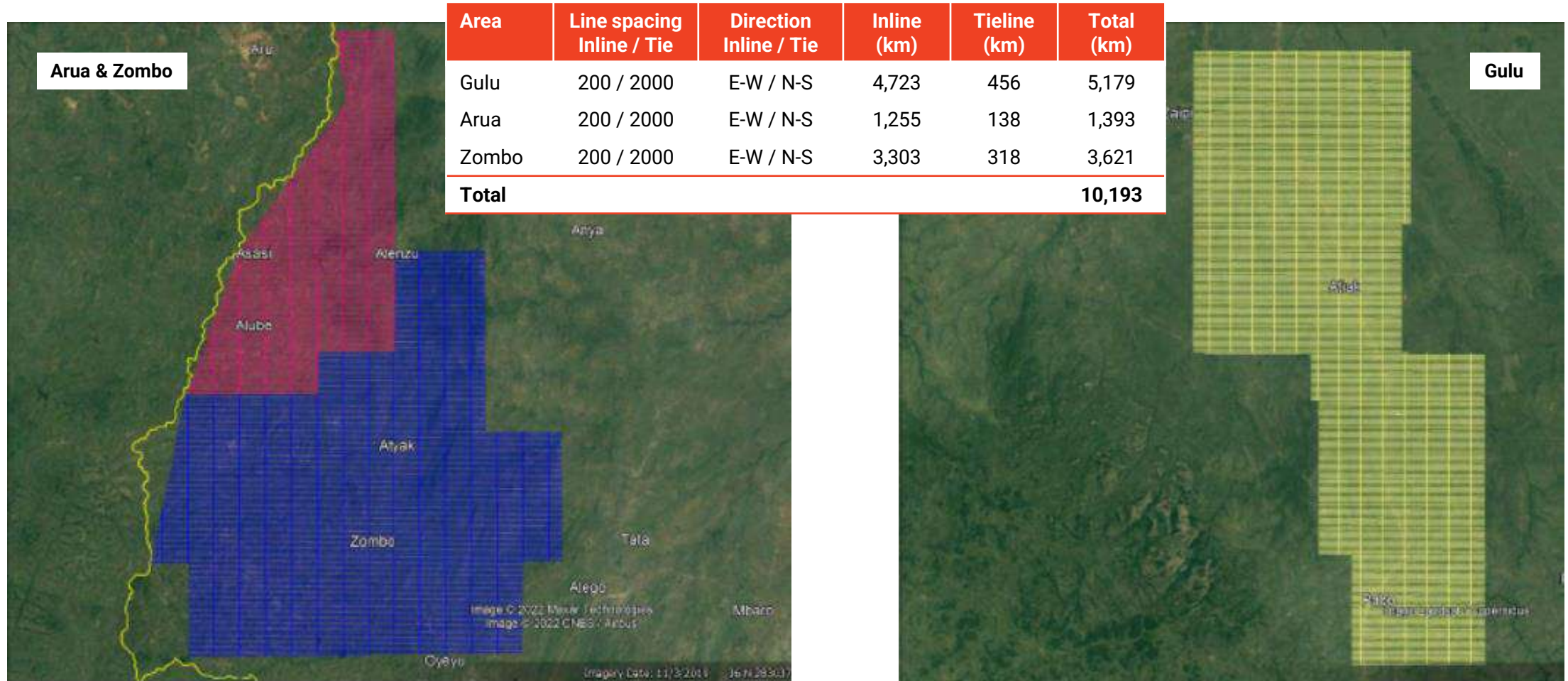


- Two priority targets:
 - Priority 1 – Zombo area 29km²
 - Priority 2 – Zeu area 74km²

Note: ZG = Zombo Gossan

Samta Uganda | Next Step

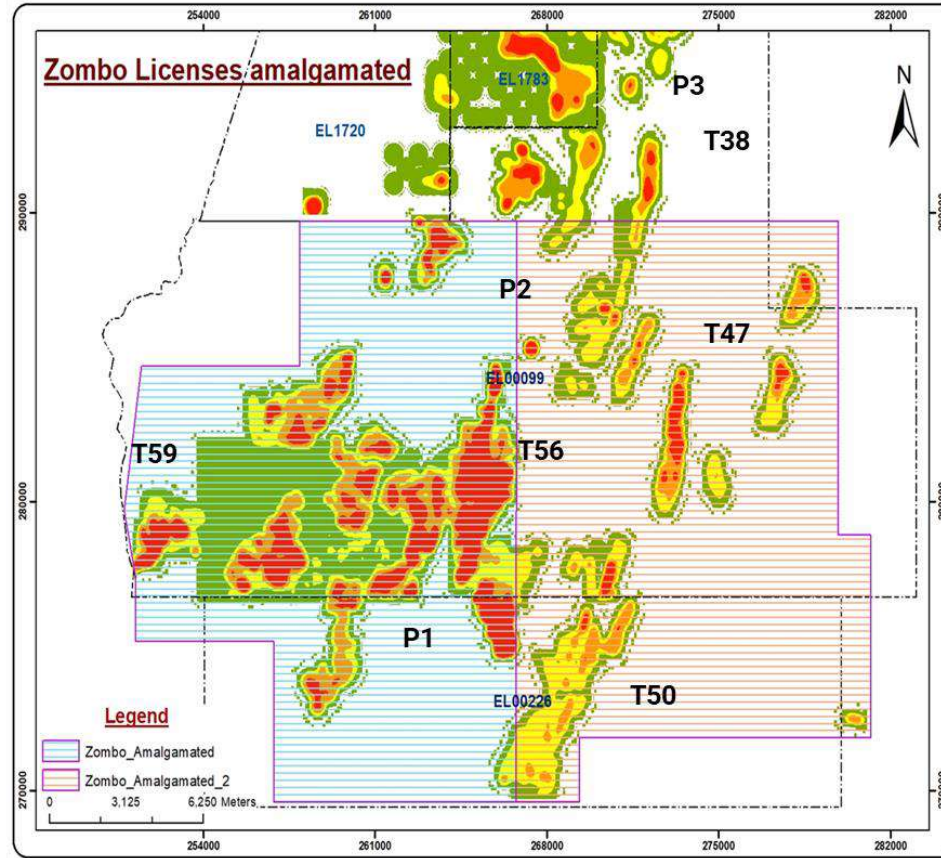
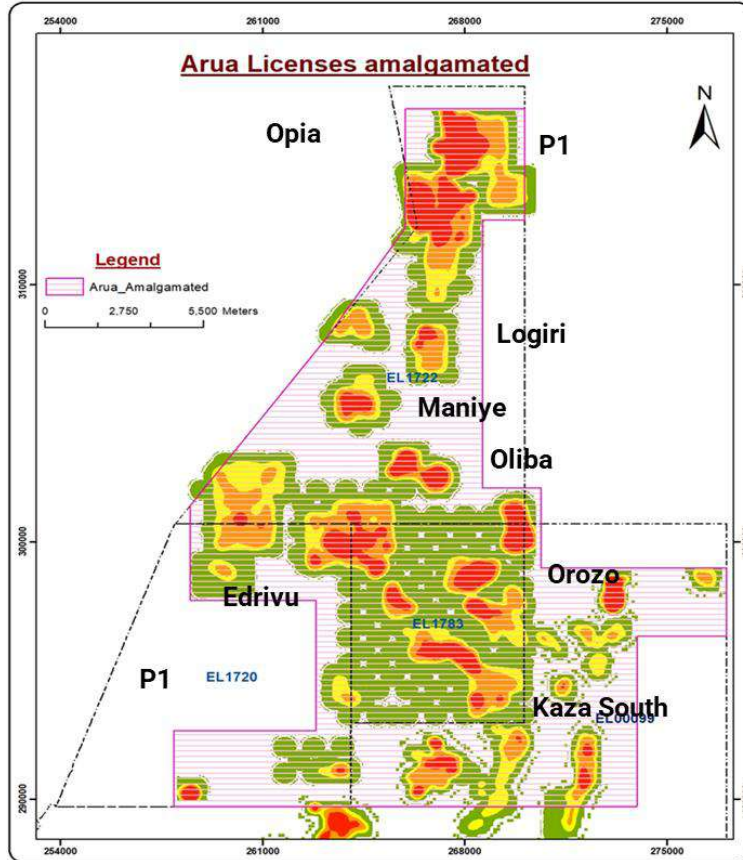
Airborne EM survey - preliminary coverage plan on Ni-in-soil anomalies.



Source: Google Earth

Samta Uganda | Future Exploration Program

Arua & Zombo - airborne EM survey and mapping/drilling target prioritization.



Legend: Ni distribution in soil, ppm

- 1 – 150
- 151 – 250
- 251 – 500
- > 500 (Priority targets)

P1: Priority coverage areas

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Thank You