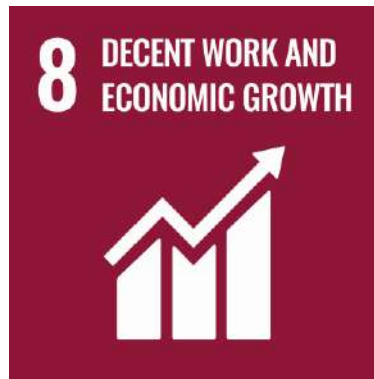


Samta DR Congo

Exploration & Mining Business



Our Founder



Purushottam Agrawal

**Founder, Ajanta Pharma
Chairman, Samta Group**



- L Founded in 1973
- L Employees 7,000+
- L Research scientists 850+
- L 7 plants, 2 USFDA approved
- L 150+ Products
- L Global presence in 30+ markets
- L Market cap: \$3.5 bn
- L Promoter holding 66%+



- L Singular focus of sustainability –
Recycle, Reduce & Reuse
- L Businesses across Metals, Bio-
tech, Nano-tech, Green Energy
- L \$ 70 Mn Invested
- L 400+ Employees
- L 3 Patents
- L Dedicated promoter funded
Philanthropic arm

Select Recognitions

- > The Asian Business Leadership Forum’s Business Excellence Award in ‘22 for his outstanding leadership.
- > Pharma Excellence Award by PHARMEXCIL, Govt. of India.
- > Best Export Performance Award by Directorate of Industries, Govt. of Maharashtra
- > Gold Trophy for Quality Excellence from Indian Drug Manufacturers Association
- > Ajanta Pharma listed in Forbes India Super 50 Companies for three years in a row 2015, 2016 and 2017.



Our Vision, Mission & Core Values

Vision Create equilibrium between Humanity and environment.	Mission Sustainable solutions for everyday life.
--	--

Core Values

 Innovation Challenge the present, change the future.	 Integrity Practice honesty, morality will become a habit.	 Excellence Be consistently committed, perfection will follow.
 Courage Dream big, let your conviction make it a reality.	 Sustainability Design lasting solutions, create a future for everyone.	 Empathy Acknowledge every perspective, create an inclusive culture.



About Samta Group

samta

Inventing a New Future



2016

Founding Year



Mumbai, India

Headquarters



4

Regions of presence



5

Subsidiaries



+100 M USD

Investment commitment in Morocco

 **samtamines**

General overview

- **SAMTA GROUP** is an Indian company founded in 2016 which operates in several emerging industries, including biotechnology, mining, renewable energy, fintech and Blockchain
- The Company was created as part of a **diversification strategy for Ajanta Pharma**, a publicly listed Indian company specializing in the development and commercialization of pharmaceutical formulations
- **SAMTA Group** conducts business in various regions through its subsidiaries, including **India, the USA, the Middle-East and Africa** (DR Congo, Morocco, and Uganda)

Promoter Directors



Purushottam Agrawal
Founder - Ajanta Pharma
Chairman - Samta Group



Madhusudan Agrawal
Vice Chairman-Ajanta Pharma



Ravi Agrawal
MD – Samta Group

Group Business activities



SAMTA Energy

- **25 MW solar energy plant since 2012**
- **An uptime record of 99.9%**



Gencrest

- **R&D, Manufacturing & Marketing Products** : OLN, OM, and textile grade banana fiber



SAMTA Mines & Minerals

- Presence in **Uganda, DR Congo and Morocco**
- **Metals** : Copper, Cobalt, Nickel, Lithium, Gold, Silver



Proto9

- **Nanotechnology**
- **Fertilizers, Fibers and Metals**



InfiniChains

- **AI & Blockchain technology**
- **Products** : Traceability and Transparency



SAMTA Foundations

- **Healthcare** ? **Services**
- **Education** ? **Prison**
- **Community** **activities**

samta

About Samta Mines



- 3**
Countries of presence
- 27**
Mineral licenses in Africa
- 3**
Types of extracted metal
- 1 704 km²**
Area covered
- 27 M USD**
Total Investment in Africa

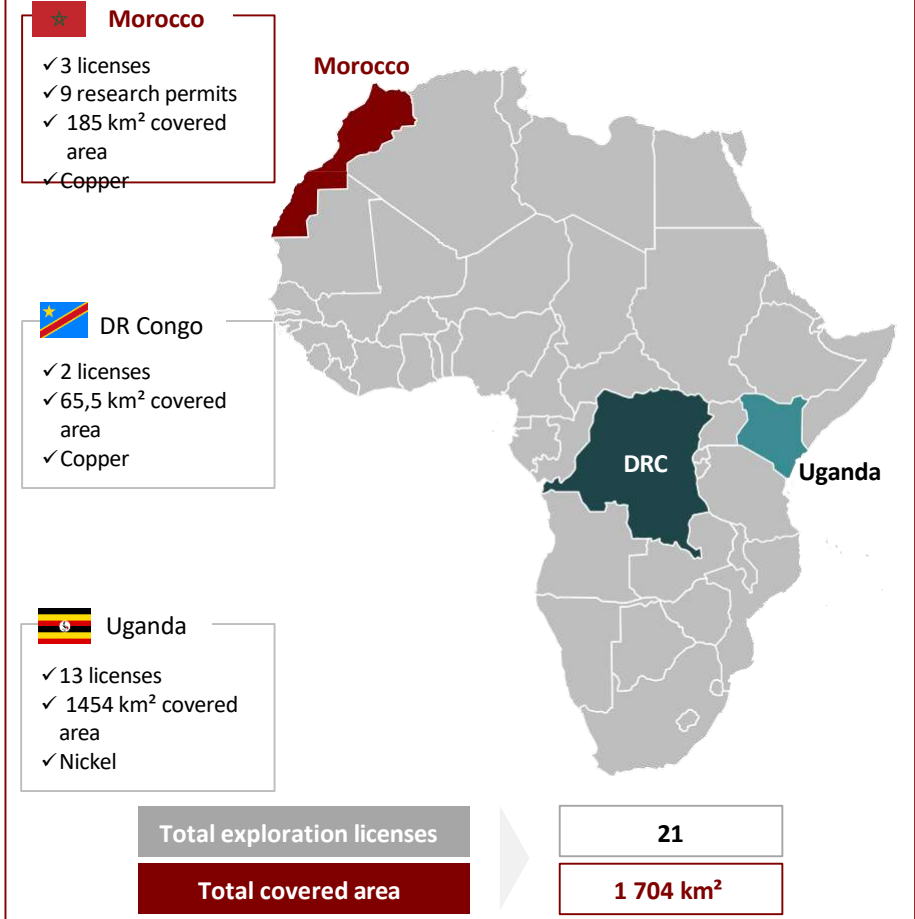
General overview

- Based in India, **SAMTA Mines & Minerals Ltd.** is part of the **SAMTA Group**. The company specializes in the extraction and refining of metals & minerals :
 - ✓ **Energy Metals:** Extraction and refining of Copper, Nickel, Lead, Zinc, and Antimony used for generation, storage and use of electrical energy
 - ✓ **3TG:** Tin, Tungsten, Tantalum and Gold used in products such as mobile phones, cars, and jewelry
 - ✓ **Rare-earth elements (REEs):** used as components in high technology devices, such as smart phones, digital cameras, computer hard disks, fluorescent and LED lights, flat screen televisions, computer monitors, and electronic displays
- SAMTA Mines** owns businesses in **Uganda, Democratic Republic of Congo** and **Morocco** through its subsidiary located in UAE, **SAMTA Management Services DMCC**. The Company holds 21 minerals licenses & research permits covering an area exceeding 1 977 km²

SAMTA Mines & Minerals portfolio description & use

	Applications	Products
Energy Metals	Crucial for industries such as construction, transportation, and telecommunications	<ul style="list-style-type: none"> ✓ Copper ✓ Nickel ✓ Lead ☐ Zinc ☐ Antimony
3TG	Essential for many modern technologies: Mobile phones, cars, and jewelry	<ul style="list-style-type: none"> ✓ Tin ✓ Tungsten ☐ Tantalum ☐ Gold
REEs	High technology devices components (smartphones, digital cameras, computers, flat screens etc.)	<ul style="list-style-type: none"> ✓ Erbium ✓ Cerium ✓ Terbium

African presence of SAMTA Mines & Minerals



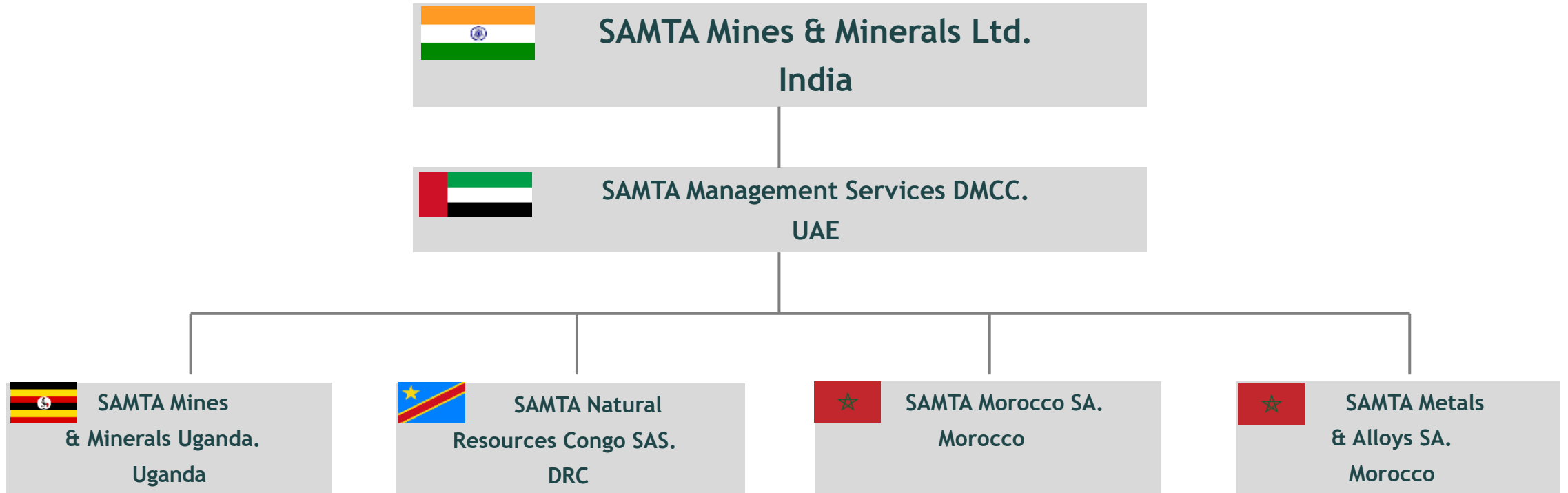
Samta Mines | Sustainability Focus

Sustainability is the core focus in all our operations – right from the concept and design stage, project, operation, and post-operation closure.

SMML is committed and adheres to the following benchmark practices while executing our projects & operations:

- Zero Harm, Zero Waste, Zero discharge mining concept
- Compliance of ICMM/IFC guidelines and Dow Jones sustainability matrix
- Incorporation of blockchain technology for traceability and ethical mining practices
- Worlds benchmarked technologies to achieve the lowest specific water & energy consumption
- Promotion of green power in the applicable area
- Proactive deployment of our flagship foundation activities
- Digital mining coupled with green-powered equipment for a lower carbon footprint
- Drive waste-to-wealth initiatives under zero waste concept

Samta Mines | Organisation Chart



Samta Mines | Board of Directors



Purushottam Agrawal
Group Chairman

A visionary entrepreneur & Founder- Ajanta pharma



Ravi Agarwal
Managing Director

International BD and Marketing Ajanta Pharma, Infinchains



Madhusudan Agrawal
Director

Vice chairman Ajanta pharma, Honorary consul general of the Republic of Uganda



Nitin Deshmukh
Independent Director

Ex Founding Managing Partner, Kotak Investment Advisors



Shyam Lal Bajaj
Independent Director

Ex-CFO Vedanta, Ex-CFO Polycab

Samta Mines | Leadership Team



Vinod Wagh
CEO

27 years of experience in Metal & Mining business covering copper / lead/ zinc smelting & refining operations



Aniket Gupta-
CFO

18 years of experience in corporate finance & Governance in India and international level



Tapan Mappat
COO-Morocco

22 Years of experience in copper, aluminum ,gold smelting & refining in India & abroad.



Biranchi Pati
Head- BD & Projects

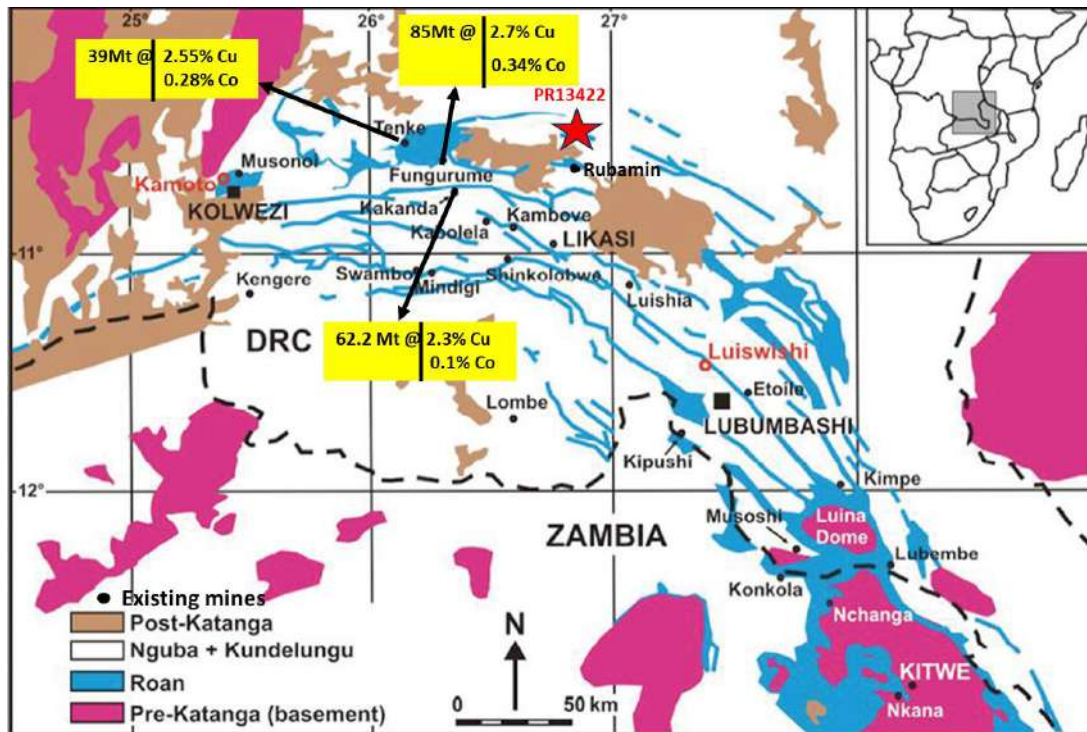
25 years of experience in Exploration & Mining, Business Development in India & abroad

Samta DR Congo | Executive Summary

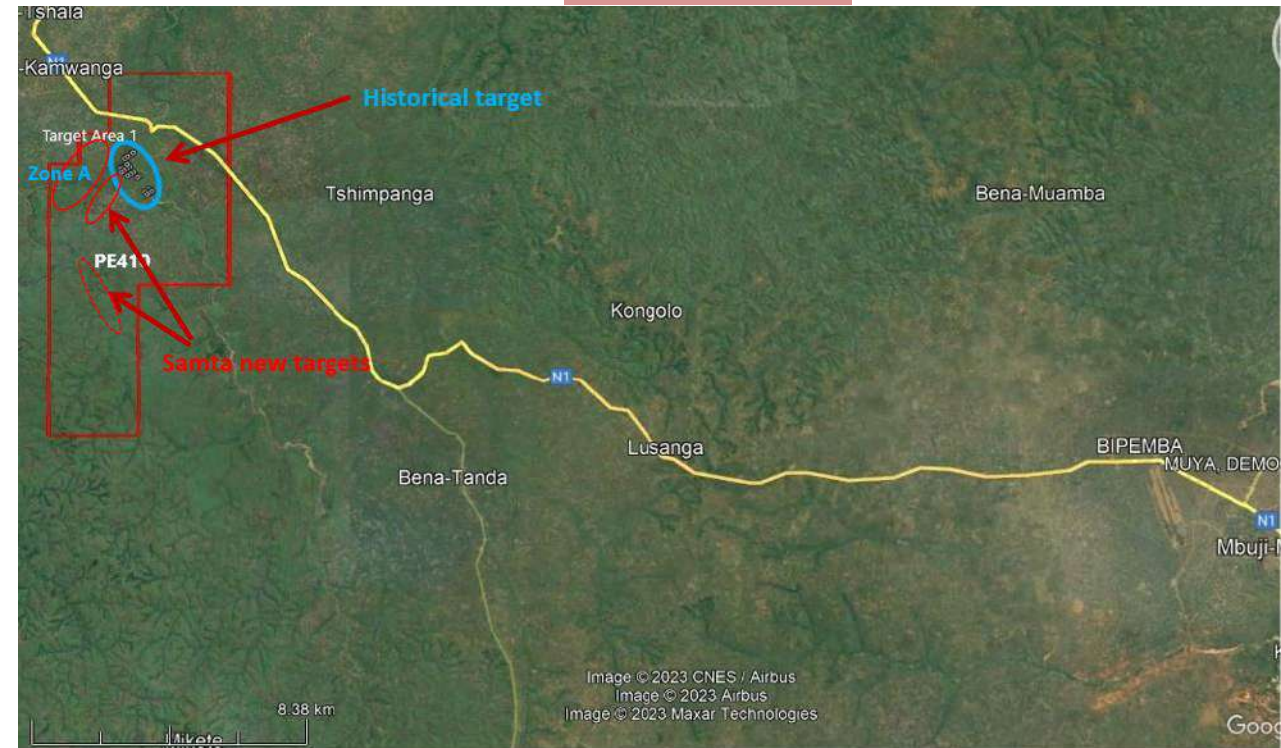
2 active exploration projects:

- PR13422 (52 km²)-: 100% Samta
- PE410 (152km²)-: JV with MIBA (Congo State Company)
- Early-stage Reconnaissance in progress

PR13422



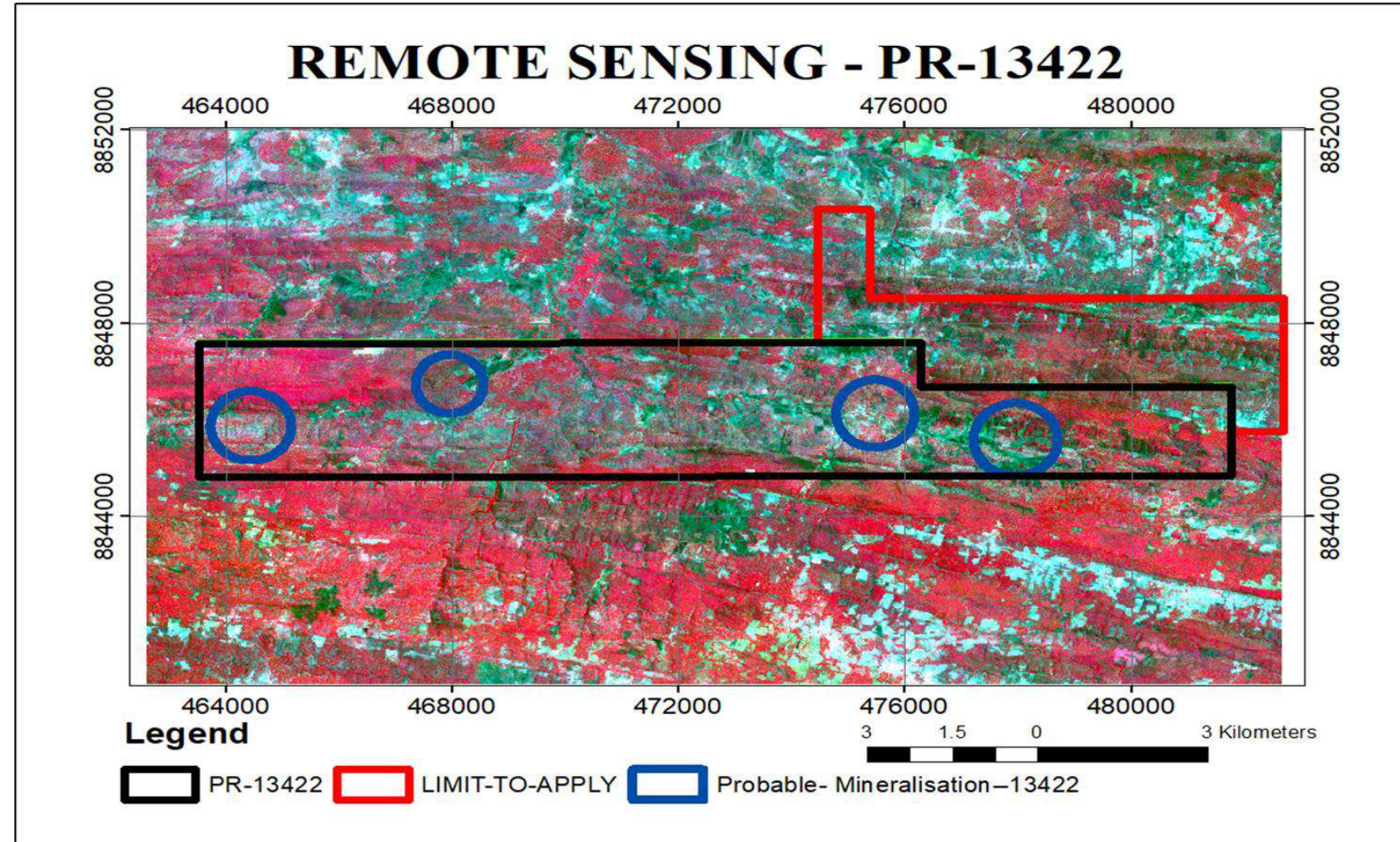
PR13422



Samta DR Congo | Exploration Update(PE13422)

Exploration work carried out (as on date)

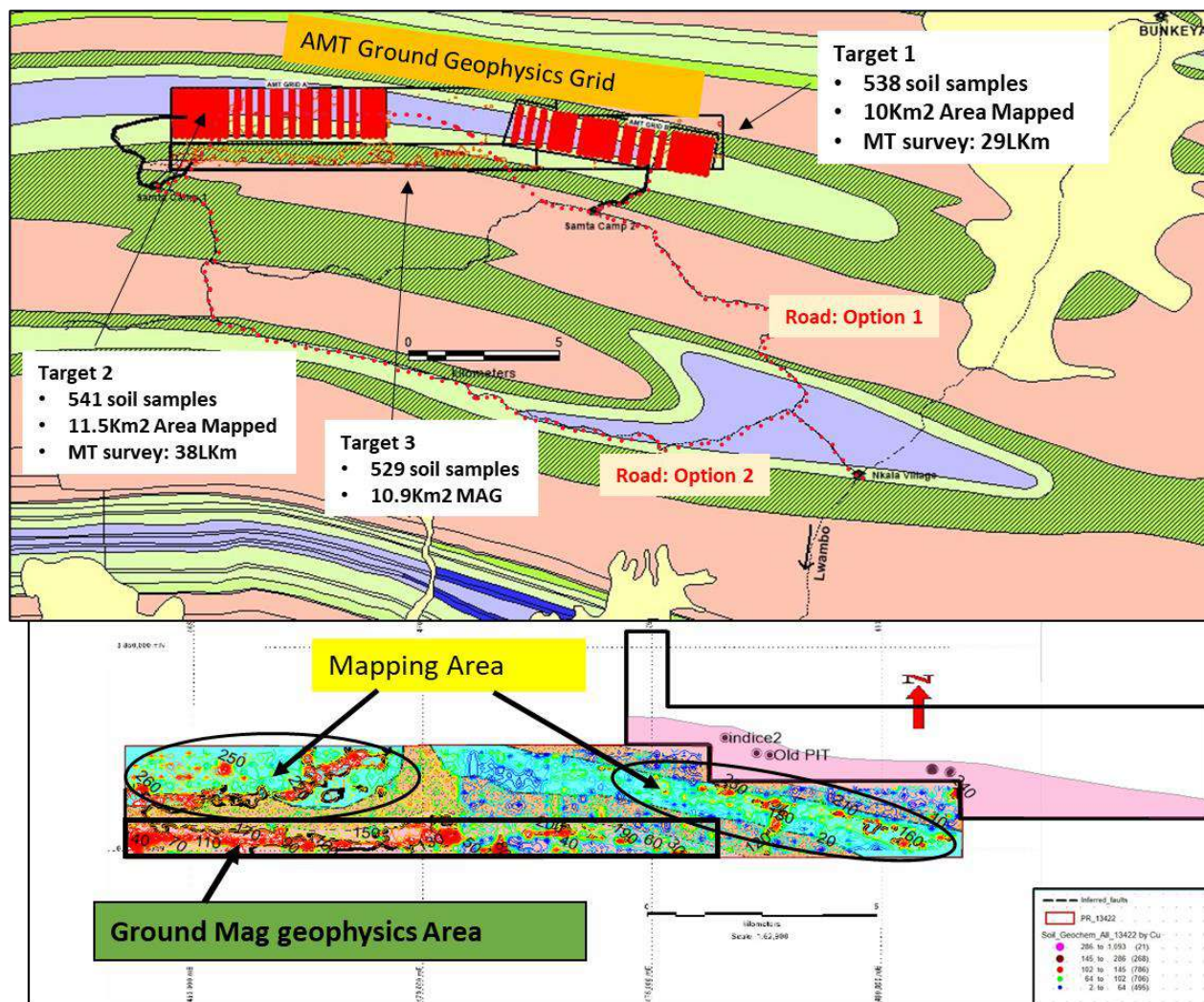
- License-scale closed spaced soil sampling (1,608 samples)
- Field based litho-structural geological mapping (32.4km² mapped)
- Coincident ground magnetic survey (10.9Km²)
- MT/IP survey (67-line km)



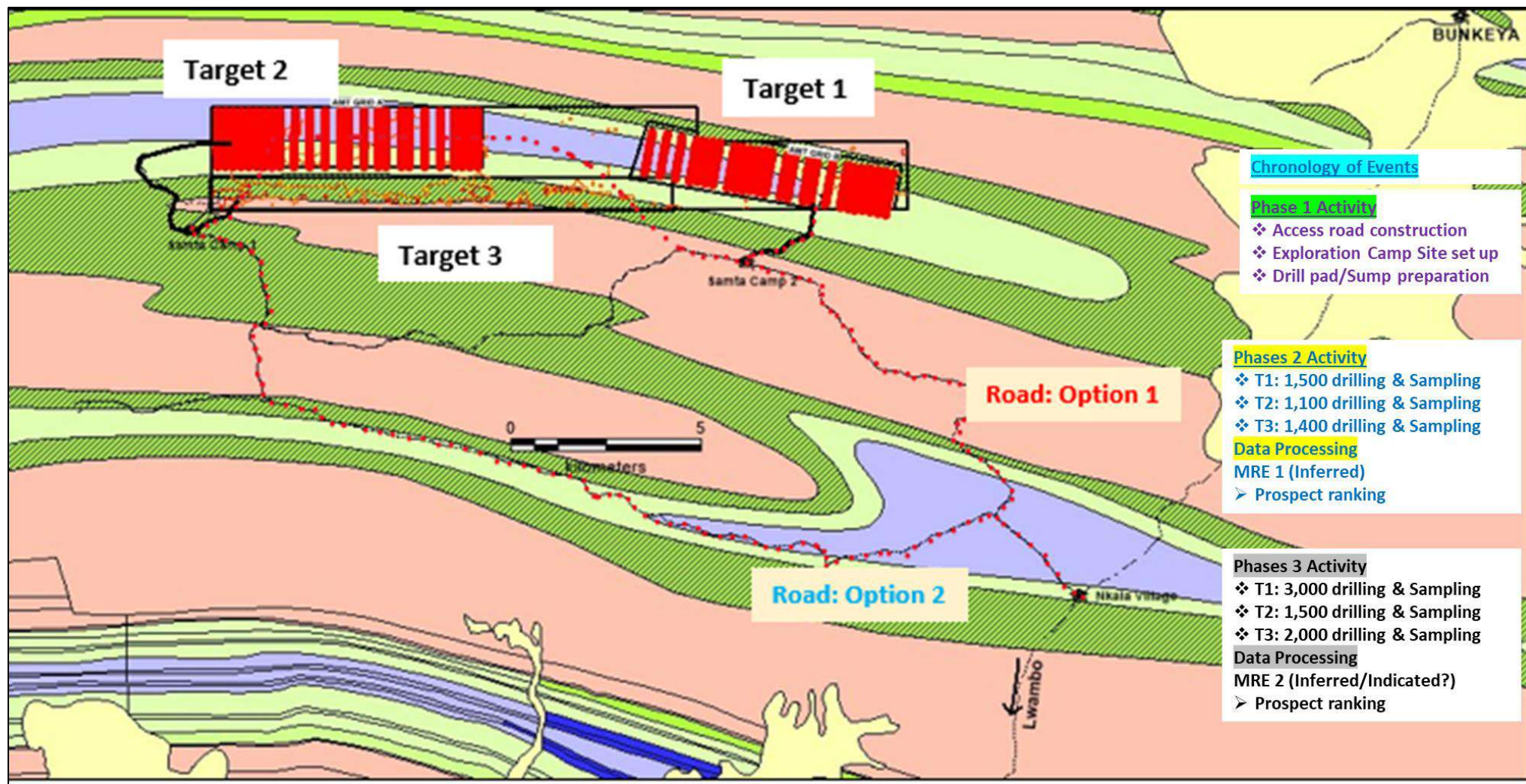
Samta DR Congo | Exploration Update(PE13422)

Technical Highlights

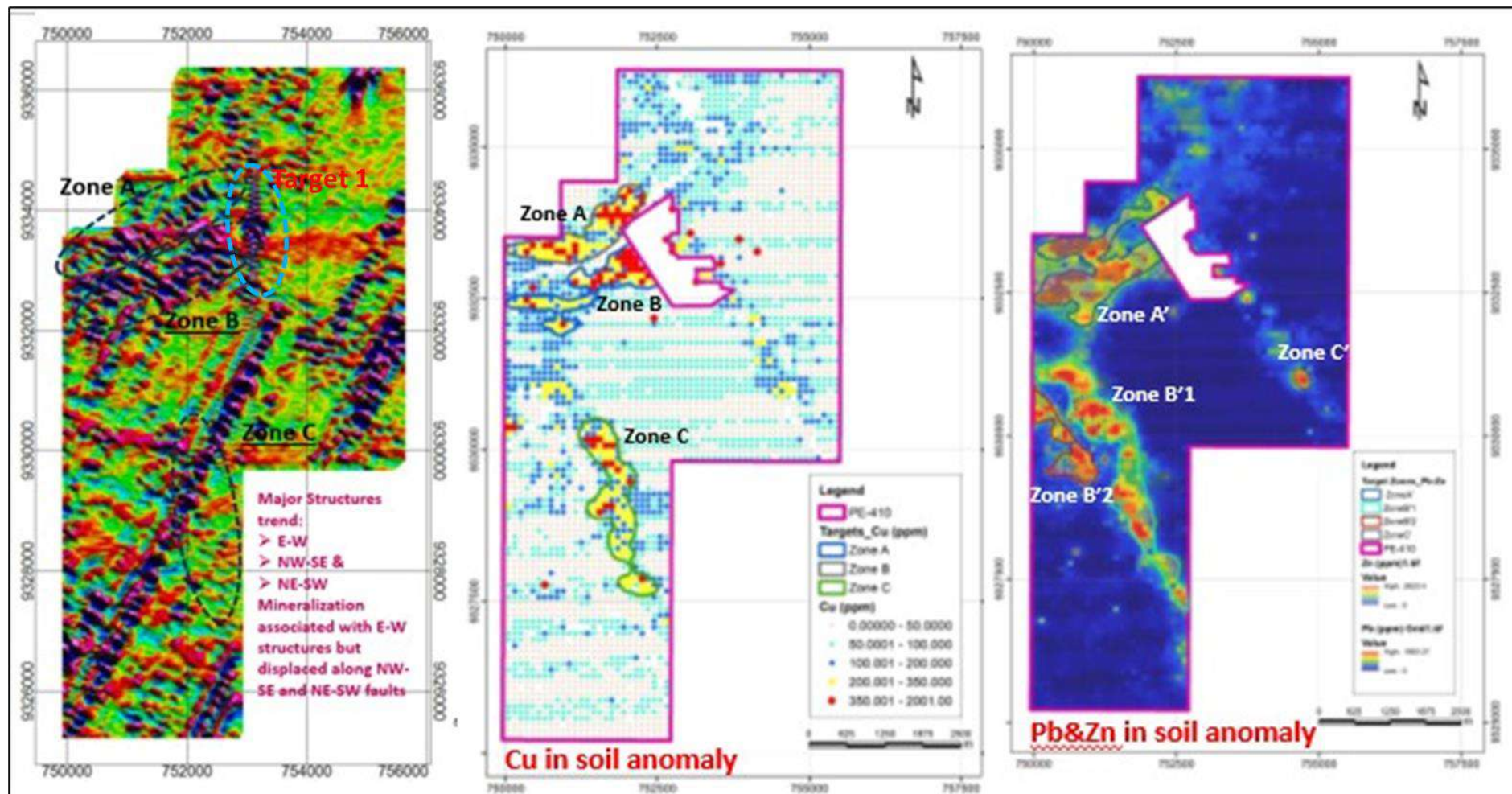
- Target Area 1: 130ppm Cu-in-soil anomaly threshold, high MT conductivity, favorable stratigraphy & NW-SE trending structures and fold hinges potential traps to mineralization.
- Target Area 2: 130ppm Cu-in-soil anomaly threshold, high MT conductivity, favorable stratigraphy & NW-SE trending structures potential fluid conduits.
- Target Area 3: 130ppm Cu-in-soil anomaly threshold, Continuous 12 km-long E-W strike extent. Favorable geology & Alternate low and high magnetic signals



Samta DR Congo | Future Exploration Plan(PE 13422)



Samta DR Congo | Exploration Update(PE 410)



Priority 1 Targets

Zone A:

- ❖ Proximal to historical outcrop with Cu-oxide mineralization
- ❖ Confirmed outcropping favorable stratigraphy
- ❖ NE-SW structures associated with mineralizing fluid .

Zone B:

- ❖ Located in NW-SE structural corridor with outcropping copper oxide mineralization.

Zone C:

- ❖ Potential extension of Tendu Valley high grade copper oxide mineralization. Favorable stratigraphy exposed along NW-SE structures

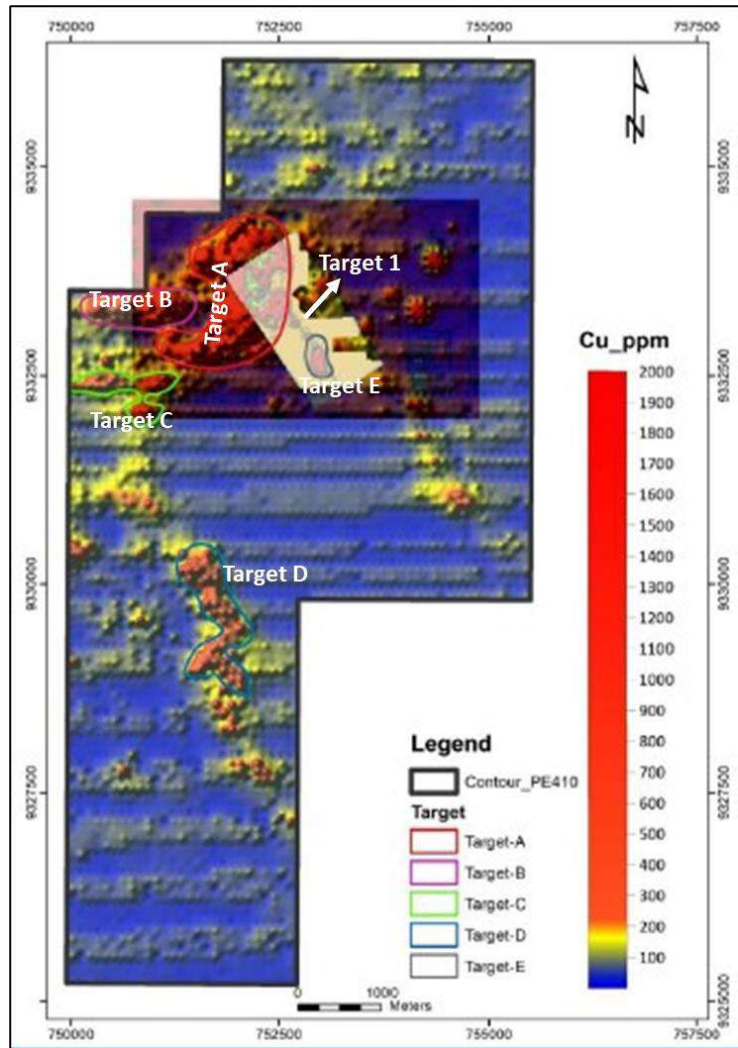
Soil Anomal thresholds

Cu: 131.5-168 ppm

Zn: 69-92 ppm

Pb: 61.5-82 ppm

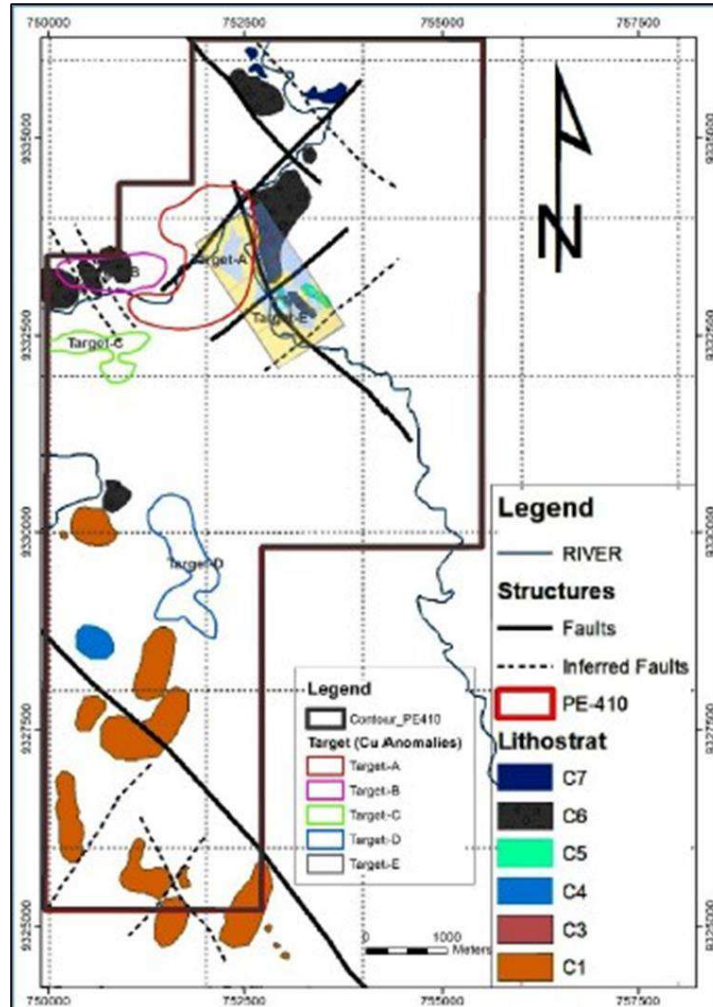
Samta DR Congo | Exploration Update(PE 410)



Four (5) new prospects (Target A, B, C, E and E) based on delineated coincident Cu/Pb/Zn anomalies as:

- Target A (1900m long x 900m wide) and Target E (500m long and 300m wide) are respectively NW and SE extension of Target 1 (a historical outcrop with Cu-oxide mineralization, Confirmed outcropping favorable stratigraphy), with NE-SW trend high Cu anomaly with coincident high PB/Zn values.
- Target B: 1350m long x 400 wide NE-SW trend high Cu anomaly with coincident high Pb/Zn values adjoining Target A and proximal to Target 1.
- Target C:1220m long and 270m wide. It is proximal to target A towards the SW with E-W trending pods of high anomalous Cu concentrations.
- Target D: 1,900m long x 400 wide NW-SE trend high Cu anomaly with coincident high Pb/Zn values paralleling the Target 1 strike.

Samta DR Congo | Exploration Update(PE 410)



- Lithological units strike NW-SE with moderate (30deg) dip to the NE.
- Mineralized packages identified are mainly C3 (argillaceous sandstones), C4 & C5 (both dolomitic sandstones) in all the target areas.
- Copper mineralization seems to show lateral change from oxide facies to silicates facies combined with the effect of faults.
- No spectacular mineralization was noted throughout the PE410 license *apart from sparse copper mineralization observed in bedding planes, veins, dissolution structures and or fractures* within the C3, C4 and C5 rock formations *except for Target 1 where some disseminated Cu-mineralization is evident.*

Contact Us

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Thank You